

# Torque generation with Electrical Machines

Industrial Electrical Engineering and Automation  
Lund University, Sweden



## Torque generating phenomena

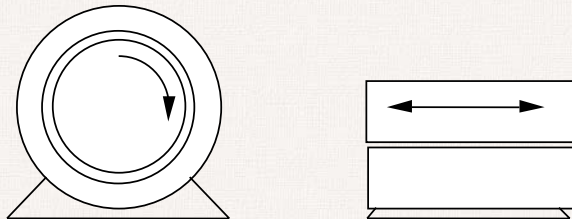
- 1 Conductor in magnetic field
- 2 Iron shape in magnetic field
- 3 Electrostatic
- 4 Piezostriiction  
Magnetostriction

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L9-torque generation



## Linear / rotating



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## Energy density

Magnetic energy density :  $\frac{B^2}{2\mu_0} \text{ J/m}^3$

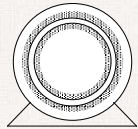
Electric energy density :  $\frac{E^2}{2\epsilon_0} \text{ J/m}^3$

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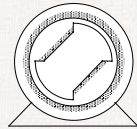
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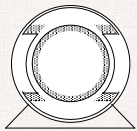
## Geometry



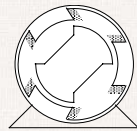
IM



SM



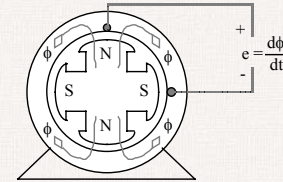
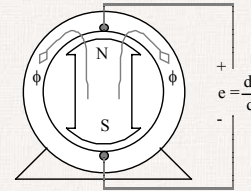
DFIM



RM



## # of poles



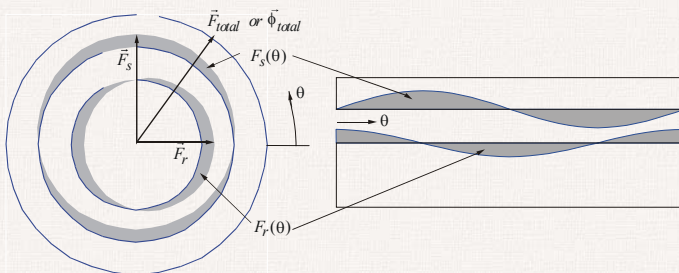
$$\omega_{el} = \frac{p}{2} \omega_{mec}$$

$$T_{mech} = \frac{p}{2} T_{el}$$

$$p(t) = \omega_{el} \cdot T_{el} = \frac{p}{2} \cdot \omega_{mec} \cdot \frac{2}{p} T_{mec} = \omega_{mec} \cdot T_{mec}$$



## Sinusoidal mmf & flux



1. Superposition
2. Vectors



## MMF, Flux & Reluctance

$$\phi_s = \int_0^{\pi} B_s(\theta) \cdot l \cdot r \cdot d\theta \quad \text{where} \quad \begin{array}{l} l = \text{stator length} \\ r = \text{stator radius} \end{array}$$

$$R = \frac{F_{total, average}}{\phi_{total}} = \frac{2 \cdot \hat{F}_{total}}{\phi_{total}}$$

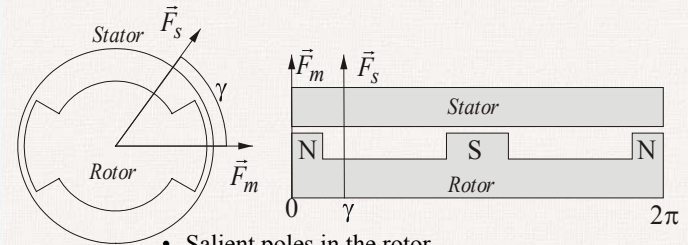


## Summary so far ...

- **Magnetic fields for energy transfer**
- **Salient poles on one side (stator or rotor)**
- **2 poles, but can be scaled later**
- **Sinusoidal mmf-distribution**
- **Flux=integral of flux density**
- **Reluctance = MMF/Flux**
- **Now, we create a machine with these properties ...**



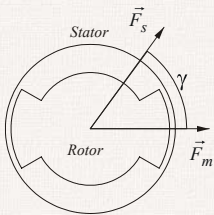
## The PM / PM –machine



- Salient poles in the rotor
- Rotor reference frame ( $x/\gamma$ )
- Rotor mmf  $\vec{F}_m$  and stator mmf  $\vec{F}_s$  (sinusoidal)
- Reluctances  $R_x$  and  $R_y$
- Ideal iron (no magnetic saturation effects)



## Air gap magnetic energy



$$\vec{F}_\delta = \vec{F}_m + \vec{F}_s = F_{\delta x} + F_{\delta y}$$

$$F_{\delta x} = \hat{F}_s \cdot \cos(\gamma) + \hat{F}_m = \hat{F}_{sx} + \hat{F}_m$$

$$F_{\delta y} = \hat{F}_s \cdot \sin(\gamma) = \hat{F}_{sy}$$

$$W_{magn} = \frac{1}{2} \frac{\hat{F}_x^2}{R_x} + \frac{1}{2} \frac{\hat{F}_y^2}{R_y} = \frac{1}{2} \cdot \left( \frac{\hat{F}_s^2 \cdot \cos^2 \gamma + 2 \cdot \hat{F}_s \cdot \hat{F}_m \cdot \cos \gamma + \hat{F}_m^2}{R_x} \right) + \frac{1}{2} \cdot \left( \frac{\hat{F}_s^2 \cdot \sin^2 \gamma}{R_y} \right)$$



## Torque : Derivative of magnetic energy

$$\frac{dW_{mec}}{d\gamma} = T \quad \text{Compare to linear movement} \\ (F = dW/dx \text{ or } W = F \cdot x)$$

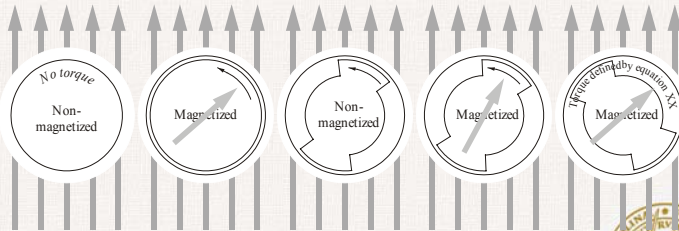
$$W_{magn} + W_{mec} = \text{Constant, i.e. no energy supplied}$$

$$T = - \frac{dW_{magn}}{d\gamma} = \dots = \frac{\hat{F}_{sy} \cdot \hat{F}_m}{R_x} + \hat{F}_{sx} \cdot \hat{F}_{sy} \cdot \left( \frac{1}{R_x} - \frac{1}{R_y} \right)$$



## Torque : Components

$$T = - \frac{dW_{magn}}{d\gamma} = \dots = \frac{\hat{F}_{sy} \cdot \hat{F}_m}{R_x} + \hat{F}_{sx} \cdot \hat{F}_{sy} \cdot \left( \frac{1}{R_x} - \frac{1}{R_y} \right)$$



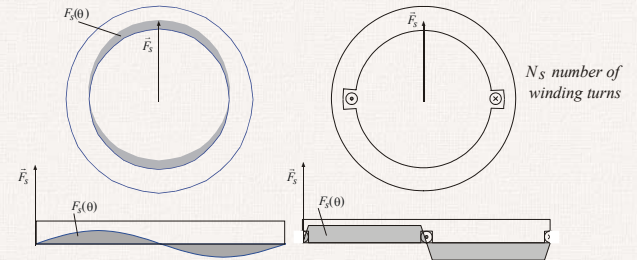
External magnetic field generated by  $F_s$

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## Electrically magnetized stator



$$\hat{F}_{s1} = \frac{4}{\pi} \cdot \frac{N_s \cdot i_s}{2} = \frac{2}{\pi} \cdot N_s \cdot i_s$$

fundamental

$$\hat{F}_{sn} = \frac{4}{\pi} \cdot \frac{N_s \cdot i_s}{2 \cdot n} = \frac{2}{\pi} \cdot \frac{N_s \cdot i_s}{n} \quad n = 3, 5, 7, \dots$$

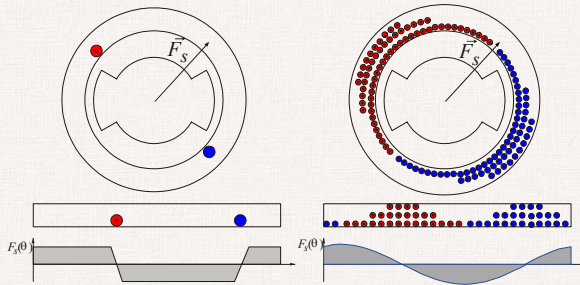
harmonics

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## Sinusoidally distributed winding



$$\hat{F}_{s1} = \frac{2}{\pi} \cdot N_s \cdot i_s \cdot k_{r1} = \left( \frac{2}{\pi} \cdot N_s \cdot k_{r1} \right) \cdot i_s$$

$$\hat{F}_{sn} = \frac{2}{\pi} \cdot \frac{N_s \cdot i_s}{n} \cdot k_{rn} = \left( \frac{2}{\pi} \cdot N_s \cdot k_{rn} \right) \cdot \frac{1}{n} \cdot i_s \quad n = 3, 5, 7, \dots$$

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## Torque : expressed in flux and mmf

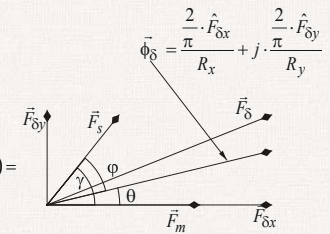
$$T = \frac{1}{R_x} \cdot (\hat{F}_m + \hat{F}_{sx}) \cdot \hat{F}_{sy} - \frac{1}{R_y} \cdot \hat{F}_{sy} \cdot \hat{F}_{sx} =$$

$$= \frac{\pi}{2} \cdot (\phi_{\alpha x} \cdot \hat{F}_{sy} - \phi_{\delta y} \cdot \hat{F}_{sx}) =$$

$$= \frac{\pi}{2} \cdot \phi_{\delta} \cdot F_s \cdot (\cos\theta \sin\gamma - \sin\theta \cos\gamma) =$$

$$= \frac{\pi}{2} \cdot \phi_{\delta} \cdot \hat{F}_s \cdot \sin(\gamma - \theta) = \frac{\pi}{2} \cdot \phi_{\delta} \cdot \hat{F}_s \cdot \sin(\varphi) =$$

$$= \frac{\pi}{2} \cdot \phi_{\delta} \times \hat{F}_s$$



Remember: Flux=MMF/Reluctance

Important conclusion

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## Torque : expressed in flux linkage and mmf

$N_{s,eff} = N_s \cdot k_{r1}$  Effective number of turns,  
(to create the fundamental mmf wave)

$$\vec{F}_s = \hat{F}_{sx} + j\hat{F}_{sy} = \frac{2}{\pi} \cdot N_{s,eff} \cdot \vec{i}_s = \frac{2}{\pi} \cdot N_{s,eff} \cdot (i_{sx} + j i_{sy})$$

$$T = \frac{\pi}{2} \cdot (\phi_{\hat{\alpha}x} \cdot \hat{F}_{sy} - \phi_{\hat{\alpha}y} \cdot \hat{F}_{sx}) = \frac{\pi}{2} \cdot \left( \phi_{\hat{\alpha}x} \cdot \frac{2}{\pi} \cdot N_{s,eff} \cdot i_{sy} - \phi_{\hat{\alpha}y} \cdot \frac{2}{\pi} \cdot N_{s,eff} \cdot i_{sx} \right) =$$

$$= \phi_{\hat{\alpha}x} \cdot N_{s,eff} \cdot i_{sy} - \phi_{\hat{\alpha}y} \cdot N_{s,eff} \cdot i_{sx} = \psi_{\hat{\alpha}x} \cdot i_{sy} - \psi_{\hat{\alpha}y} \cdot i_{sx}$$

$$= \vec{\psi}_{\delta} \times \vec{i}_s$$

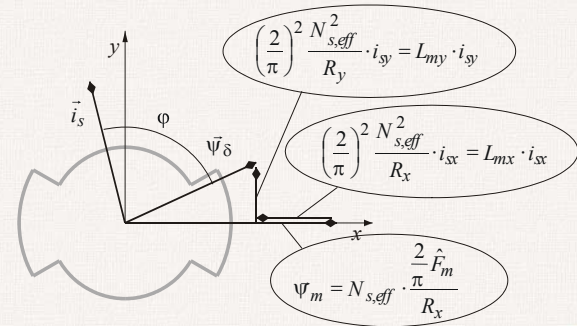
Important conclusion

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## Flux vectors, and inductances ...

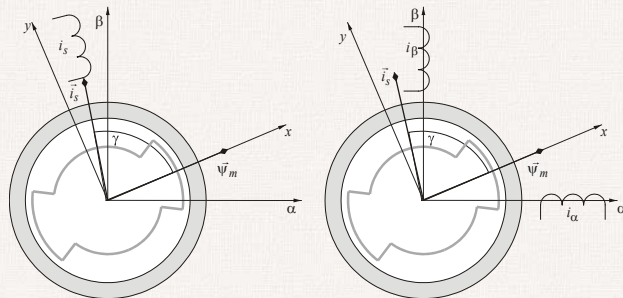


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## 2 Phases



$$\vec{i}_s^{xy} = i_{sx} + j i_{sy} = i_s \cdot e^{j\gamma}$$

$$\vec{i}_s^{\alpha\beta} = \vec{i}_s^{xy} \cdot e^{j\theta_r} = i_s \cdot e^{j(\theta_r + \gamma)} = i_{s\alpha} + j i_{s\beta}$$

Stationary operation:

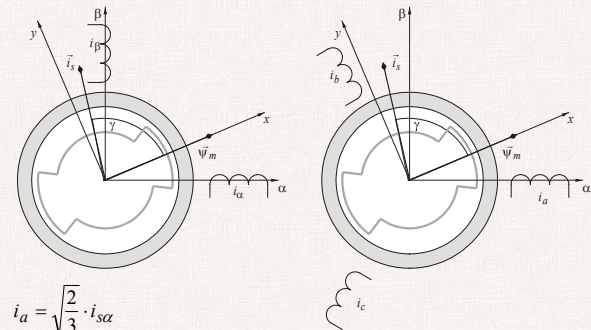
$$i_{s\alpha} + j i_{s\beta} = i_s \cdot \cos(\omega_r t + \gamma) + j i_s \cdot \sin(\omega_r t + \gamma)$$

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## 3 Phases



$$i_a = \sqrt{\frac{2}{3}} \cdot i_{s\alpha}$$

$$i_b = \sqrt{\frac{2}{3}} \cdot \left( -\frac{1}{2} i_{s\alpha} + \frac{\sqrt{3}}{2} i_{s\beta} \right)$$

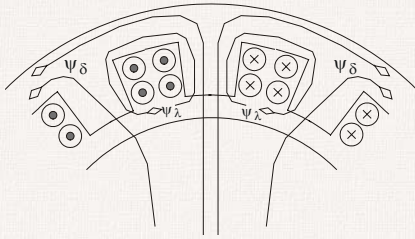
$$i_c = \sqrt{\frac{2}{3}} \cdot \left( -\frac{1}{2} i_{s\alpha} - \frac{\sqrt{3}}{2} i_{s\beta} \right)$$

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## Leakage inductances



$$\psi_{a\lambda} = N_{s,eff} \cdot \phi_{a\lambda} = L_{s\lambda} \cdot i_a$$

$$\psi_{b\lambda} = N_{s,eff} \cdot \phi_{b\lambda} = L_{s\lambda} \cdot i_b$$

$$\psi_{c\lambda} = N_{s,eff} \cdot \phi_{c\lambda} = L_{s\lambda} \cdot i_c$$



## Stator voltage equations

$$u_a = R_s \cdot i_a + \frac{d\psi_a}{dt} = R_s \cdot i_a + \frac{d}{dt} (\psi_{\delta a} + L_{s\lambda} \cdot i_a)$$

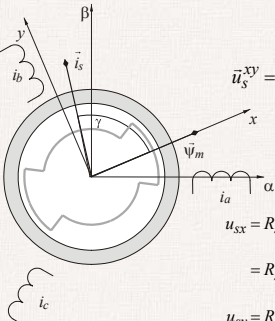
$$u_b = R_s \cdot i_b + \frac{d\psi_b}{dt} = R_s \cdot i_b + \frac{d}{dt} (\psi_{\delta b} + L_{s\lambda} \cdot i_b)$$

$$u_c = R_s \cdot i_c + \frac{d\psi_c}{dt} = R_s \cdot i_c + \frac{d}{dt} (\psi_{\delta c} + L_{s\lambda} \cdot i_c)$$

$$\vec{u}_s^{\alpha\beta} = R_s \cdot \vec{i}_s^{\alpha\beta} + \frac{d\vec{\psi}_s^{\alpha\beta}}{dt} = R_s \cdot \vec{i}_s^{\alpha\beta} + \frac{d}{dt} (\vec{\psi}_{\delta}^{\alpha\beta} + L_{s\lambda} \cdot \vec{i}_s^{\alpha\beta})$$



## Stator voltage in the rotor reference frame



$$\vec{u}_s^{xy} = R_s \cdot \vec{i}_s^{xy} + \frac{d}{dt} (\vec{\psi}_{\delta}^{xy} + L_{s\lambda} \cdot \vec{i}_s^{xy}) + j\omega_r \cdot (\vec{\psi}_{\delta}^{xy} + L_{s\lambda} \cdot \vec{i}_s^{xy})$$

$$\begin{aligned} u_{sx} &= R_s \cdot i_{sx} + \frac{d}{dt} (\psi_m + L_{mx} \cdot i_{sx} + L_{s\lambda} \cdot i_{sx}) - \omega_r \cdot (L_{my} \cdot i_{sy} + L_{s\lambda} \cdot i_{sy}) \\ &= R_s \cdot i_{sx} + \frac{d}{dt} (\psi_m + L_{sx} \cdot i_{sx}) - \omega_r \cdot L_{sy} \cdot i_{sy} \end{aligned}$$

$$\begin{aligned} u_{sy} &= R_s \cdot i_{sy} + \frac{d}{dt} (L_{my} \cdot i_{sy} + L_{s\lambda} \cdot i_{sy}) + \omega_r \cdot (\psi_m + L_{mx} \cdot i_{sx} + L_{s\lambda} \cdot i_{sx}) \\ &= R_s \cdot i_{sy} + L_{sy} \cdot \frac{di_{sy}}{dt} + \omega_r \cdot (\psi_m + L_{sx} \cdot i_{sx}) \end{aligned}$$



## Control challenges

- **Priority:**
  - Torque
  - Stator flux
  - Power factor
  - Field weakening



## DC Machine control

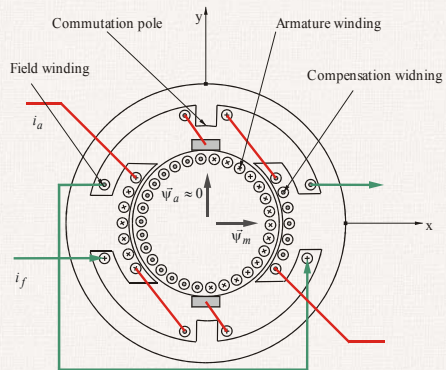


## Why DC?

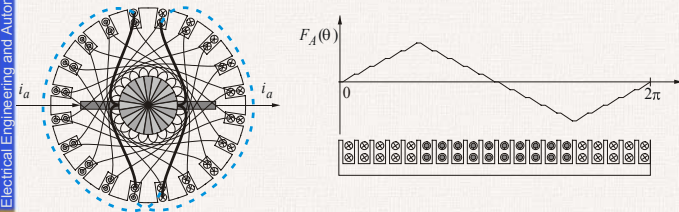
- Simple to control
- Cheap to produce – but only due to effective production and large series.



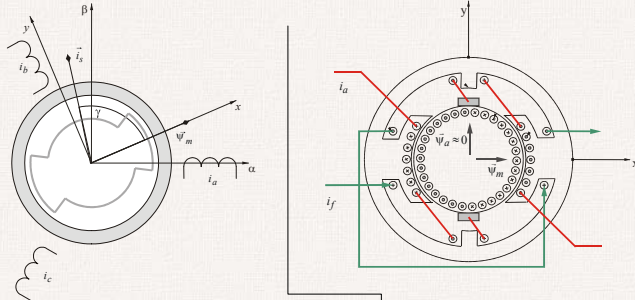
## Mechanical design:I



## Mechanical design:II



## Mathematical model:I



$$u_{xx} = R_s \cdot i_{xx} + \frac{d}{dt} (\psi_m + L_{mx} \cdot i_{xx} + L_{\sigma l} \cdot i_{xx}) - \omega_r \cdot (L_{my} \cdot i_{sy} + L_{\sigma l} \cdot i_{sy}) = R_s \cdot i_{xx} + \frac{d}{dt} (\psi_m + L_{xx} \cdot i_{xx}) - \omega_r \cdot L_{sy} \cdot i_{sy}$$

$$u_{sy} = R_s \cdot i_{sy} + \frac{d}{dt} (L_{my} \cdot i_{sy} + L_{\sigma l} \cdot i_{sy}) + \omega_r \cdot (\psi_m + L_{mx} \cdot i_{xx} + L_{\sigma l} \cdot i_{xx}) = R_s \cdot i_{sy} + L_{sy} \cdot \frac{di_{sy}}{dt} + \omega_r \cdot (\psi_m + L_{xx} \cdot i_{xx})$$

$$u_a = R_a \cdot i_a + L_a \cdot \frac{di_a}{dt} + \omega_r \cdot \psi_m$$

$$T = \psi_m \cdot i_a$$

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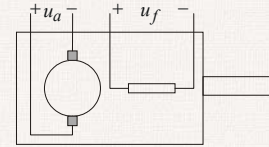


## Mathematical model:II

$$u_f = R_f \cdot i_f + L_f \cdot \frac{di_f}{dt}$$

$$\psi_m = L_m \cdot i_f$$

$$L_f = L_m + L_{f\lambda}$$

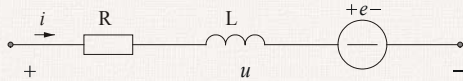


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## Torque Control



$$i^*(k) = \left( \frac{L}{T_s} + \frac{R}{2} \right) \cdot \left( i^*(k) - i(k) \right) + \left( \frac{T_s}{\frac{L}{R} + \frac{T_s}{2}} \right) \cdot \sum_{n=0}^{n=k-1} (i^*(n) - i(n)) + e(k)$$

$$i_a^*(k) = \left( \frac{L_a}{T_s} + \frac{R_a}{2} \right) \cdot \left( i_a^*(k) - i_a(k) \right) + \left( \frac{T_s}{\frac{L_a}{R_a} + \frac{T_s}{2}} \right) \cdot \sum_{n=0}^{n=k-1} (i_a^*(n) - i_a(n)) + e_a(k)$$

$$e_a(k) = \omega_r(k) \cdot \psi_m$$

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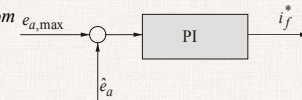
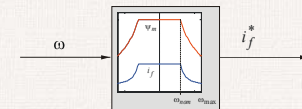
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## Field weakening

$$e_a = \omega_r \cdot \psi_m$$

$$\psi_m^* = \begin{cases} \psi_{m,nom} & \text{if } \omega_r < \omega_{r,nom} \\ \psi_{m,nom} \cdot \frac{\omega_{r,nom}}{\omega_r} & \text{if } \omega_r > \omega_{r,nom} \end{cases}$$



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# Example

