

Mechatronic

Motors

Mechatronics - energiflow

Structures of the energy conversion system (< 1 h)

Primary energy to output

Electrical as intermediate

Power electronic converters as components (< 3 h)

AC/DC/AC

Modulation

Power Units (50 Hz / SMPS / Integration)

Passive components / Integration of passives

Electromechanical converters as components (< 3 h)

Conv. machine types

Elektrostrictive/magnetostrictive converters

Cooling

Power and Energy density

Energyconvertsre as construction elements (< 1 h)

Laminated steel / powder pressing / injection moulding

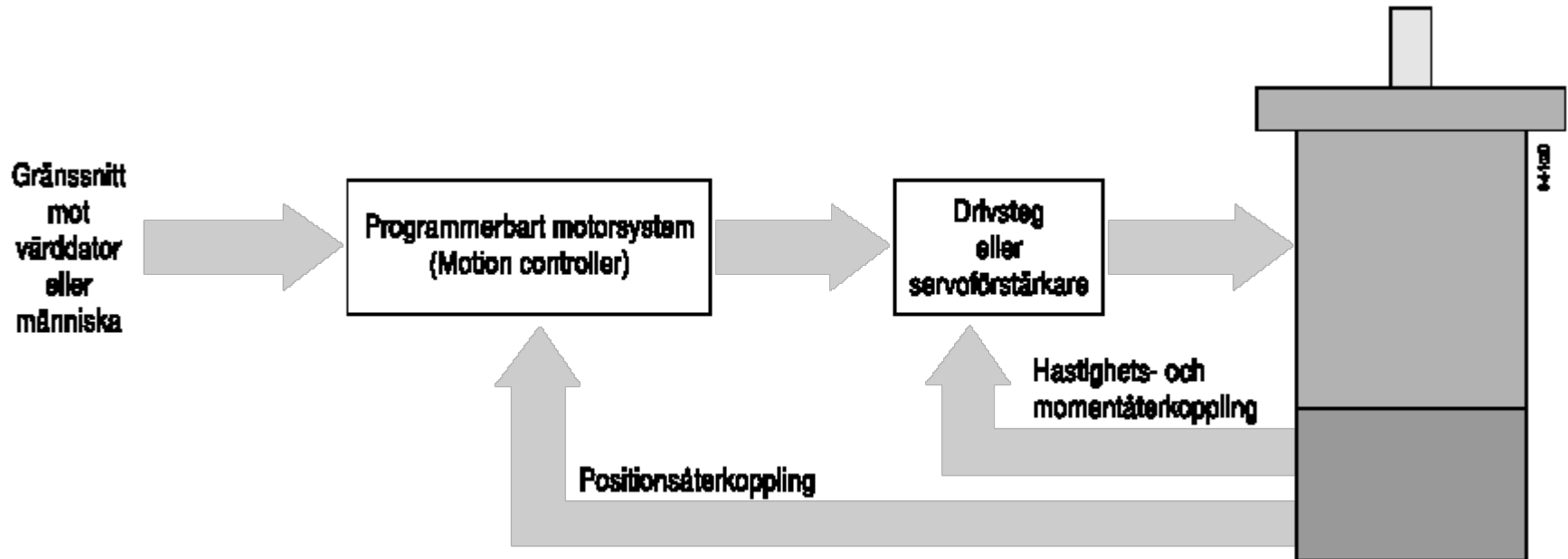
Powerelectronic measurements (< 2 h)

Current / voltage / flux

Torque /speed / position

Preassure / flow (in pumps)

What constitutes a drive?



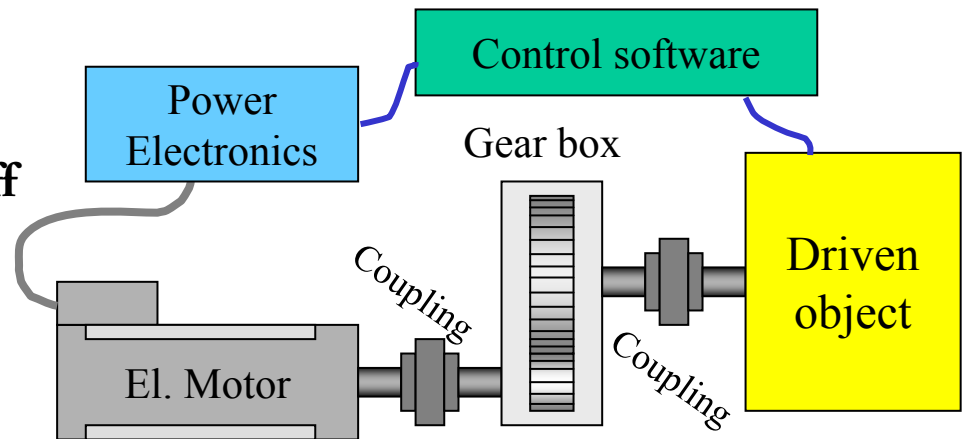
Schematisk bild av ett positioneringssystem

Off the shelf, or tailor made?

- **Off the shelf – complete machine with bearings, housing etc.**
 - This machine is normally connected to the load via a coupling
- **Tailor made**
 - Can be made an integrated part of the driven object.
 - Iron core material can be doubly utilized, magnetic conductor and mechanical design element.

Background

- **Most mechanical designs use actuators**
- **System designs are adapted for “off the shelf”-actuators**



Integrated designs

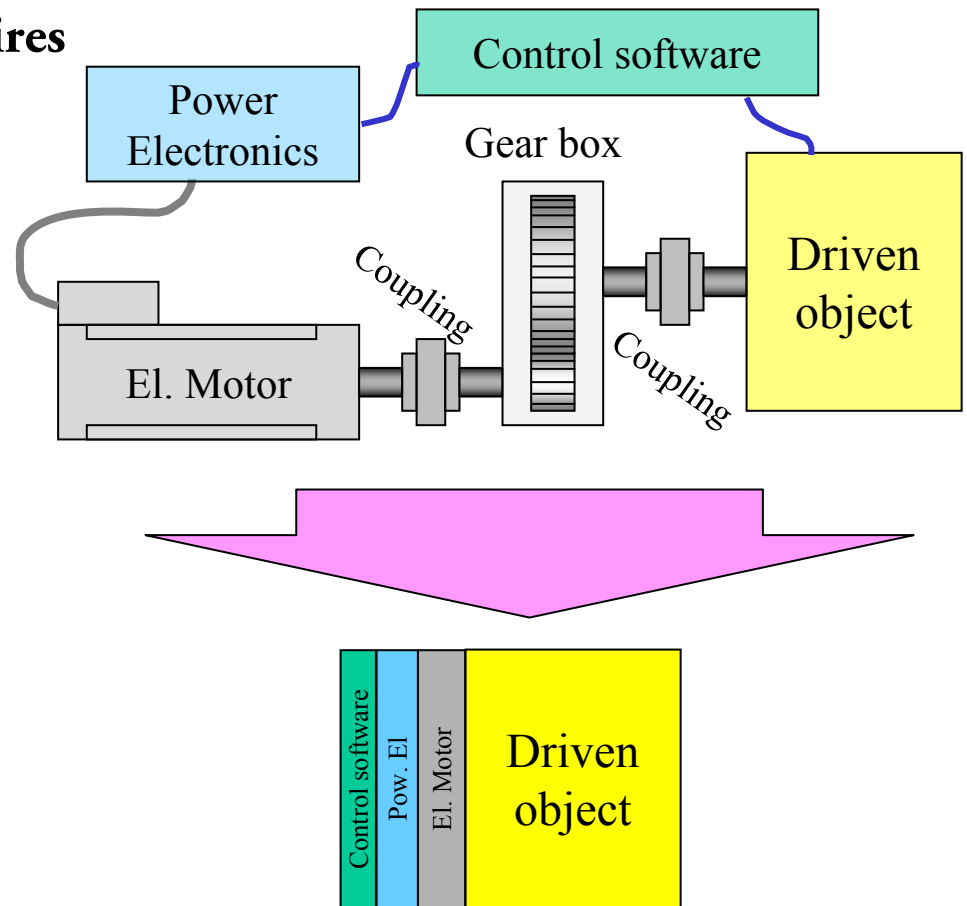
- **Integration of actuators requires**

...

- Actuator design knowledge
- Production method expertise

- **... and gives**

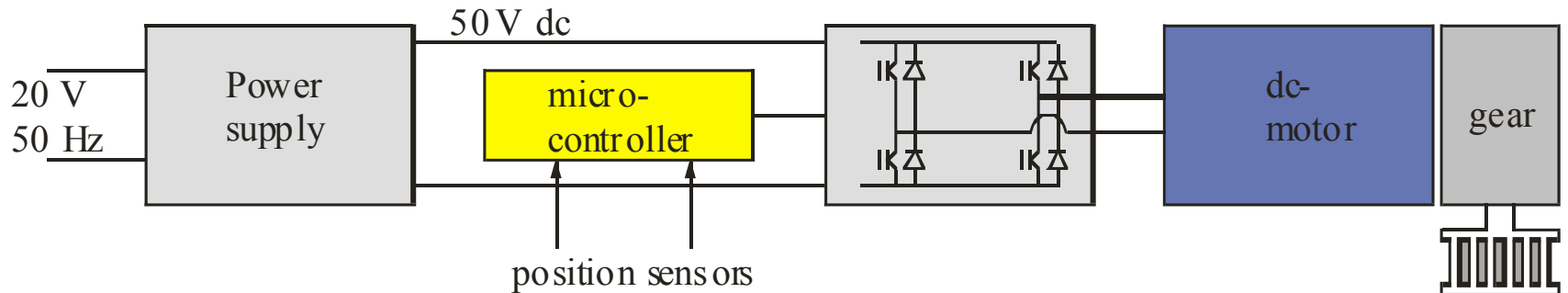
- Smaller size and lower weight
- Lower energy consumption
- Lower EMC-problems
- Lower cost



Design task

1. Choose geometry
2. Estimate response time and dynamics
3. Select motor drive
4. Calculate electrical power need
5. Design power supply
 - 20 V / 200 W trafo available

System layout



There are at least two design flaw's at this stage:

- 1 A standard transformer is used, should be eliminated in the power supply, but is kept for simplification in the power supply design.**
- 2 A gear box may not be the best solution, and any alternative drive has not been investigated yet.**

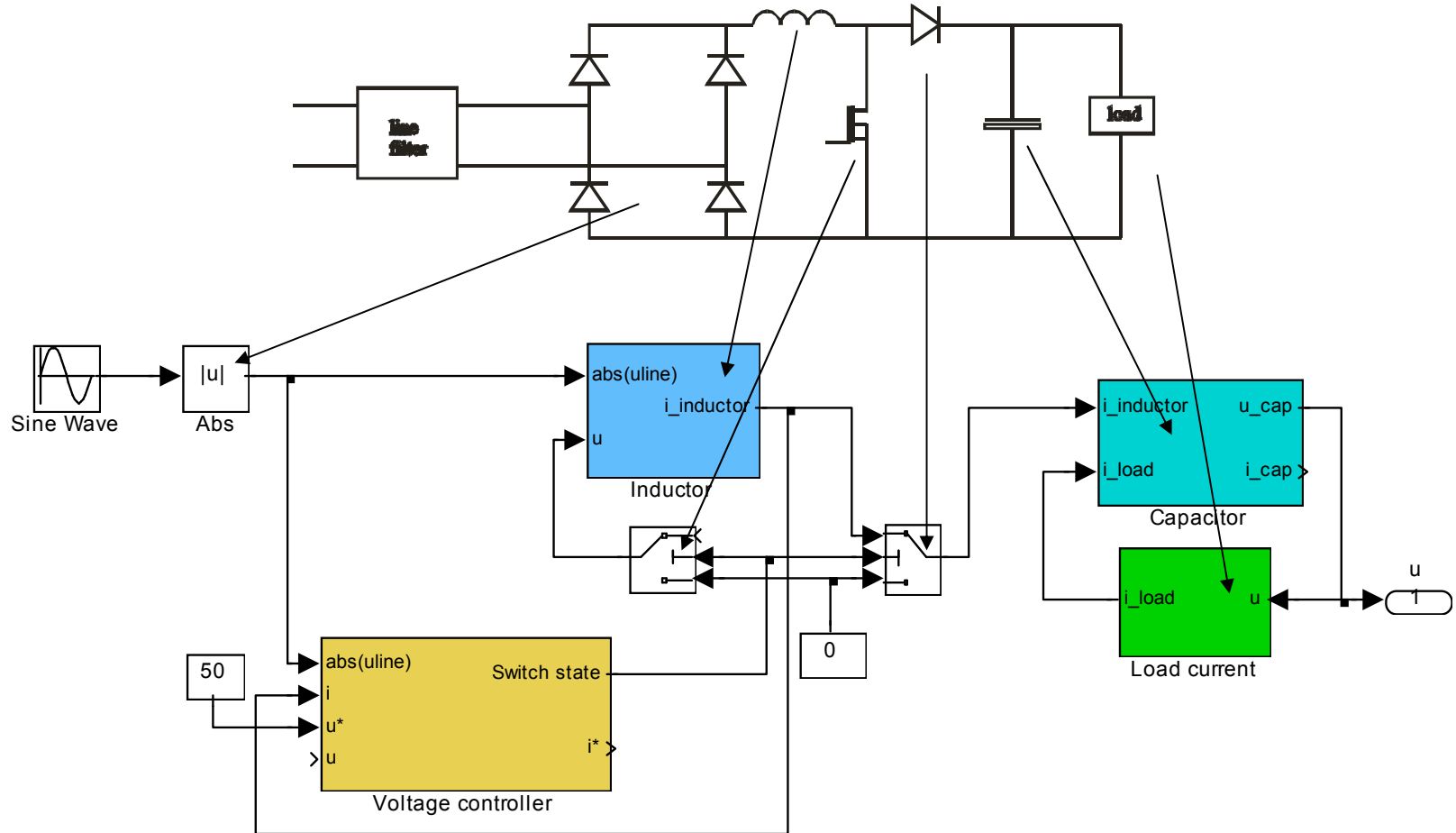
Power requirements

- **To design the power supply, we need to know the maximum power requirements.**
- **These come from the drive power and the control electronics power consumption.**
- **The drive power results from**
 - the mechanical work in normal operation
 - the additional work related to speed changes
 - Losses in the gear, motor and power electronics
- **To evaluate the drive power, a drive system model in dynamic simulation is convenient to build, for two reasons:**
 - It will force us to develop the position and speed controllers
 - It will give us all instantaneous speed and force values to calculate instantaneous mechanical power.

Details of the power supply

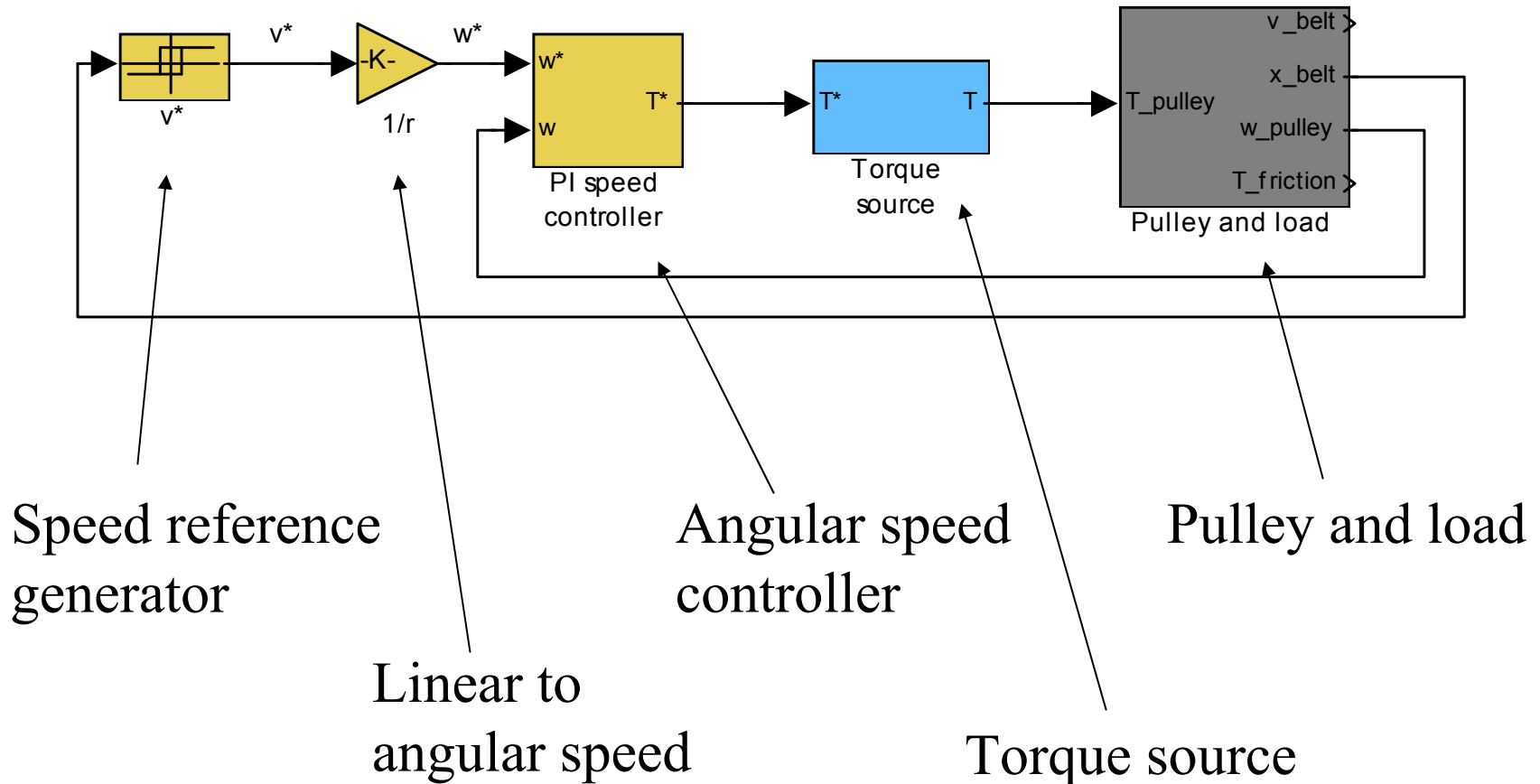
- **Voltage controller**
 - The current reference is scaled with a full wave rectified sinewave in phase with the line voltage but with unity amplitude.
- **Inductor**
 - Includes a small resistive voltage drop
- **Capacitor**
 - Ideal
- **Load current**
 - The load power from the simulation of the mechanical system is use to calculate the load current

Power Supply



Mechanical control loop

- **NB!** We do not model the electrical dynamics at this stage, only the mechanical.



Details of the mechanical control loop

- **Speed reference generation**
 - Shift sign of the speed reference every time it hits an end point
- **Linear to angular speed**
 - Solve the dynamics in angular speed instead
 - Angular speed * Radius = Linear speed
- **Angular speed control**
 - PI-controller
- **Torque source**
 - Does not respond instantaneously – represent as 1'st order low pass filter
 - Has a limited torque capability – insert corresponding limitation
- **Pulley and load**
 - Estimate equivalent inertia

$$\frac{d\omega_{pulley}}{dt} = \frac{T_{pulley} - T_{friction}}{J_{equivalent}}$$

$$T_{friction} = F_{friction} \cdot r_{pulley}$$

$$F_{friction} = -\text{sign}(v_{linear}) * 100 \text{ [N]}$$

Standard machines

- **DC machines**
 - Permanent Magnet
 - Series, Shunt and Compound wound
- **AC servo motors**
 - Permanent Magnet
 - Sinusoidal currents
- **Reluctance motors**
- **Stepper motors**

Electrical Motors properties

- **High torque density**
 - 1...30 Nm/kg
 - Compare combustion motors 1...2 Nm/kg
 - Compare Hydraulmotors 600 Nm/kg
- **High efficiency**
 - $\leq 98\%$

Motors

Torque and Inertia

One rotor conductor (of all along the airgap surface):

$$F_x = B \cdot i \cdot l$$

$$T_x = F_x \cdot r = B \cdot i \cdot l \cdot \frac{D}{2}$$

Total torque along the airgap:

$$T = T_x \cdot \pi \cdot D = B \cdot i \cdot l \cdot \frac{D \cdot \pi \cdot D}{2} \propto B \cdot i \cdot \text{rotor volume}$$

$$P = \omega \cdot T$$

Inertia

$$J \propto m \cdot r^2$$

The D_{is}^2L Output Coefficient

- Mechanical power:

$$P_{mech} = \eta_{gap} \cdot P_{gap} = \eta_{gap} \cdot V A_{gap} \cos(\varphi_{gap})$$
$$= \frac{\pi}{2\sqrt{2}} \omega_{mech} k_1 k_{is} (D_{is}^2 l_{is}) B_{g1} K_{s(rms)} \cdot \eta_{gap} \cdot \cos(\varphi_{gap})$$

Essen's rule

*Limited by
rotational
stresses*

*Proportional
to the rotor
volume*

*Limited by
saturation*

*Limited
by losses
and
cooling*

Servo motor - definition

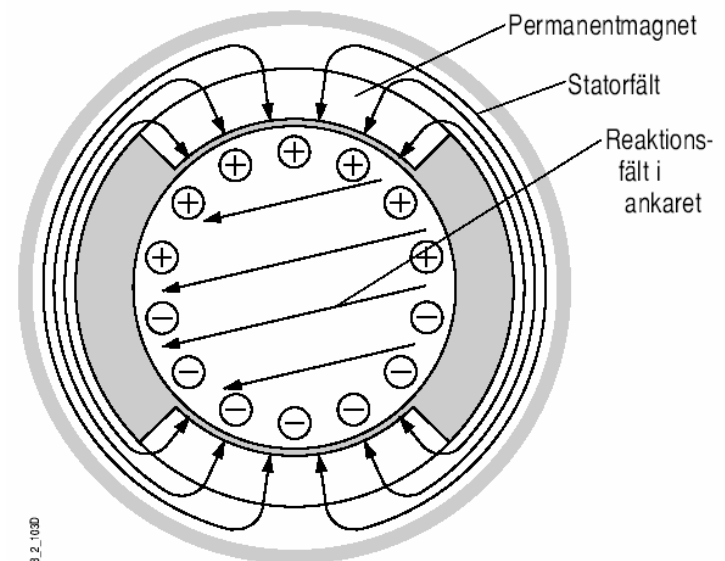
- **Motor for torque, speed or position control**
- **NB! Line start motors and voltage or frequency controlled motors do not qualify as servo motors.**

DC motors

- **Only PM**
- **Mechanical commutation of rotor currents**
- **$T = k \cdot i_a$**
- **Without current feedback risc for over current at start/reversal and permanent magnet demagnetisation**
- **Current feedback protects motor AND load**



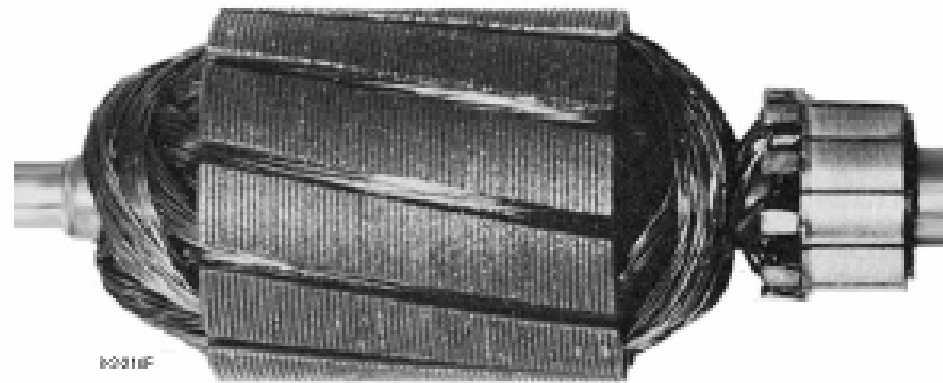
Electro-craft PM-likströmsmotorer



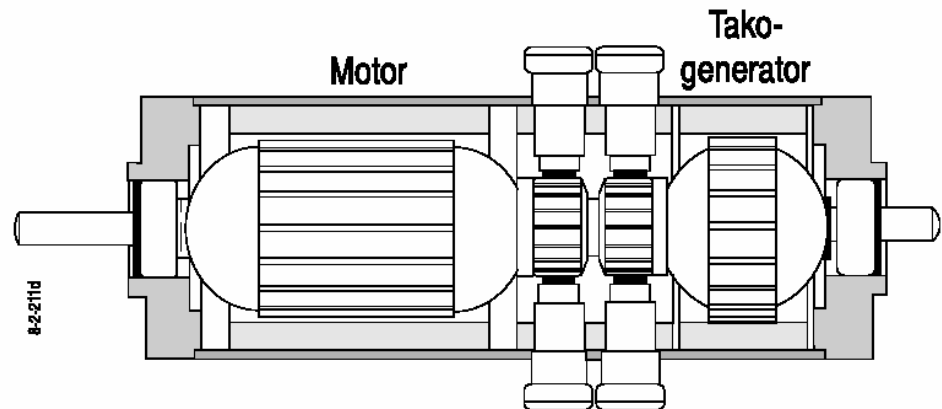
PM-motor i genomskäring

DC Motor as servo motor

- **Smaller and smoother rotor**
 - lower inertia and inductance
 - Shorter torque rise time
 - Faster acceleration
- **Skewed rotor**
 - Smoother torque
- **Built in sensors**
 - Speed
 - Position

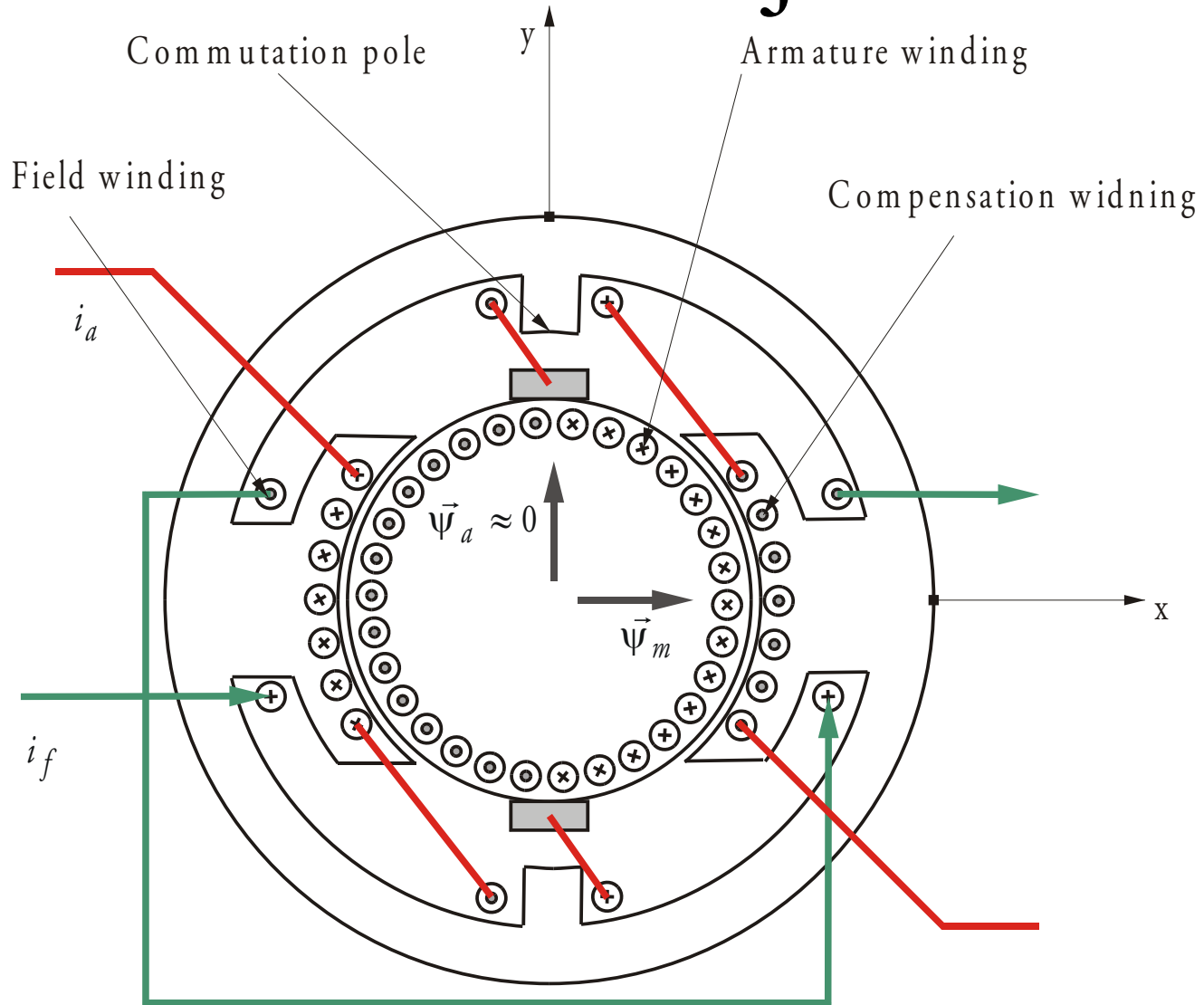


Spärrsneddad ankare



DC-servomotor med takogenerator

Mer detaljer

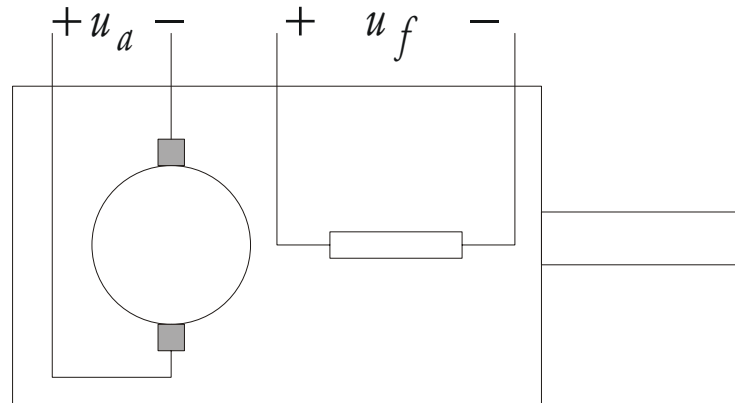


Mathematical model

- Rotor circuit

- $u_a = R_a \cdot i_a + L_a \frac{di_a}{dt} + \omega \cdot \psi_m$

$$T = \psi_m \cdot i_a$$

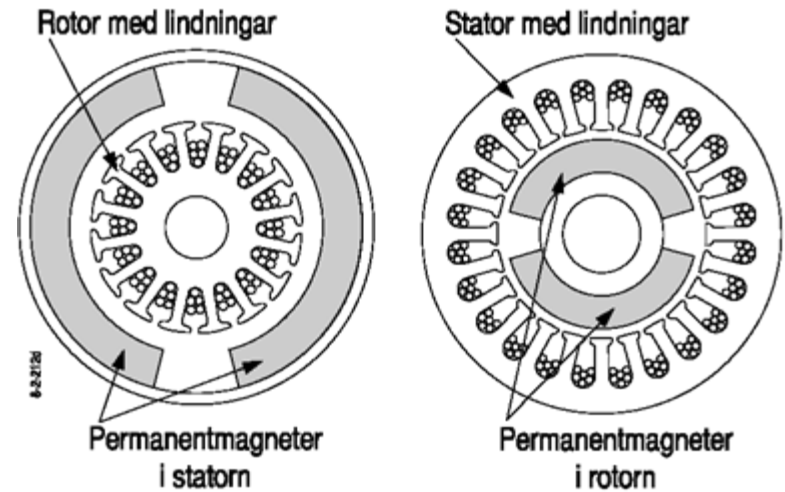


DC motor pros and cons.

- Established
- Soft operation
- High efficiency
- Cheap
- Quiet
- Wear
- Sparking
- EMC

AC servo motors permanent magnetized

- Winding in the stator
- Electronically commutated
- Position sensor needed
- High torque density



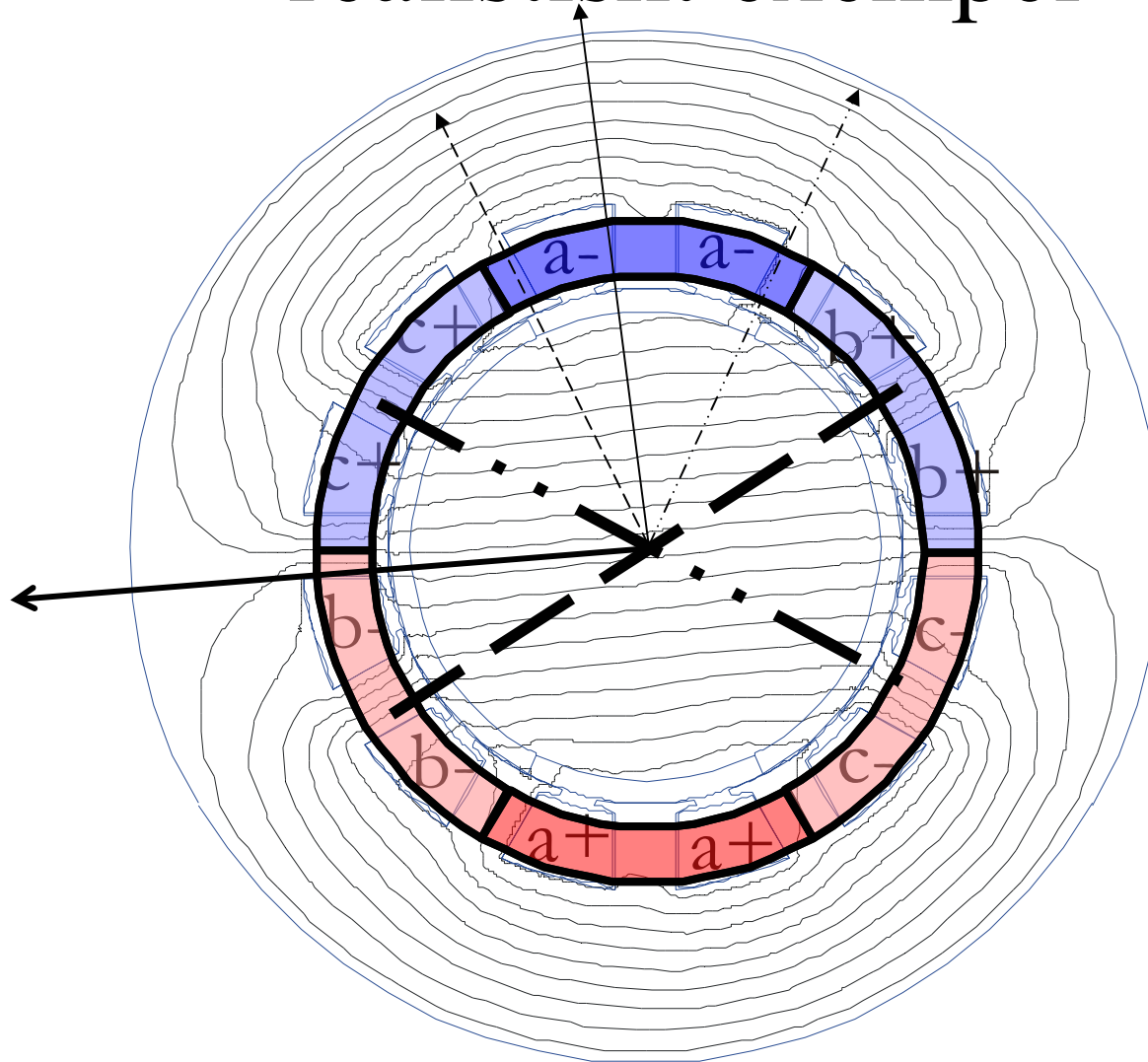
T.v. borstförsedd motor, t.h. borstlös synkronmotor



Borstlös synkron servomotor

Trefas löser rotationsproblemet

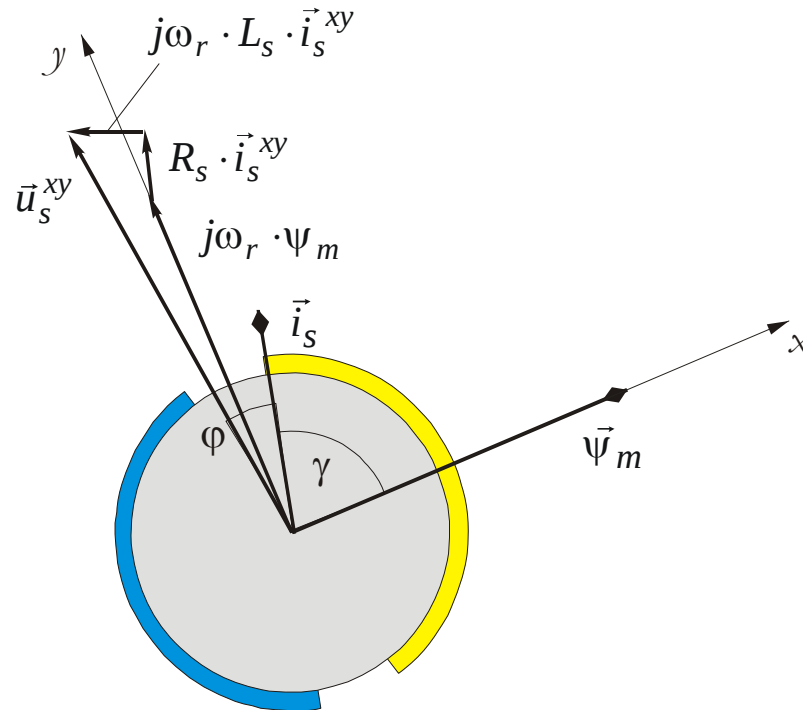
realistiskt exempel



Stationary operating point

Resistive Voltage drop Inductive Voltage drop Induced Voltage

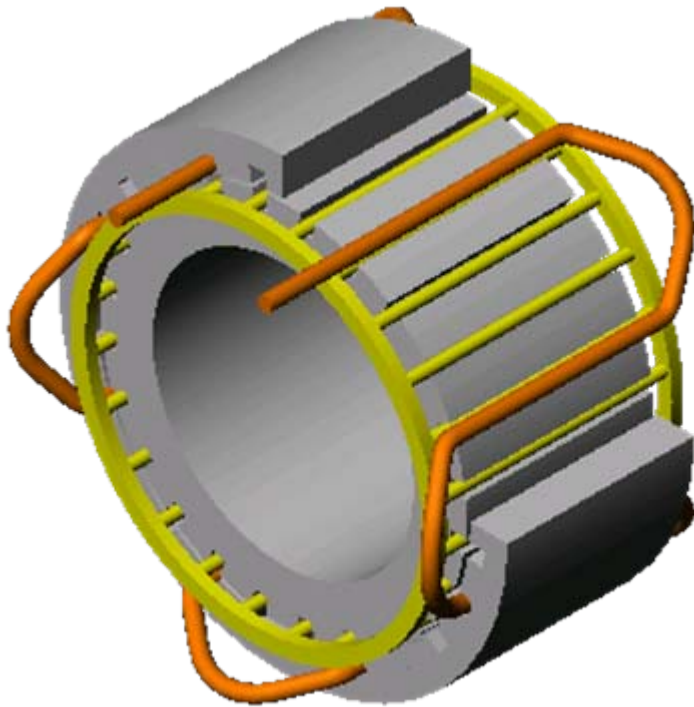
$$\vec{u}_s^{xy} = R_s \cdot \vec{i}_s^{xy} + j\omega_r \cdot L_s \cdot \vec{i}_s^{xy} + j\omega_r \cdot \vec{\psi}_m$$



AC servo motor pros and cons.

- Soft operation
- High efficiency
- Quiet
- Magnet material expensive
- Small rotor desired – magnets difficult (expensive) to mount
- Expensive control electronics
- Position sensor
- Can pick up iron dust, sealed

Induction motor



Three phase stator

No magnets

Short circuit, "squirrel cage", rotor

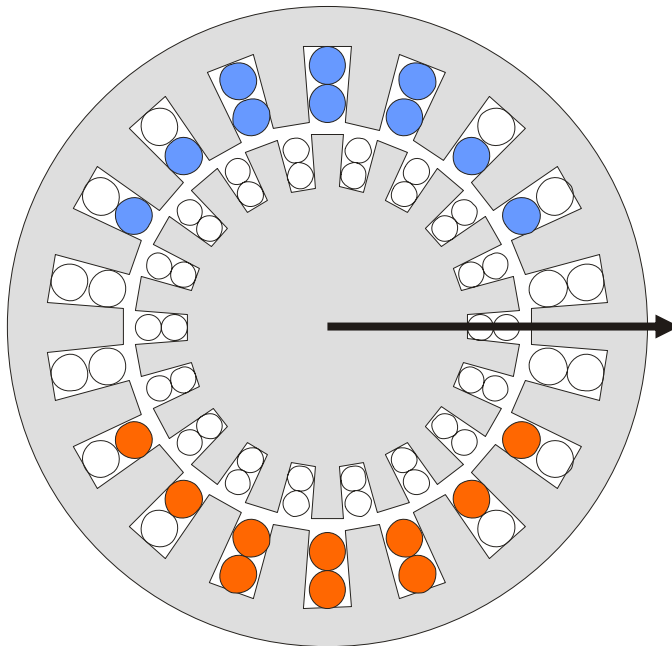
Three phase current in the stator

The rotor current must be induced

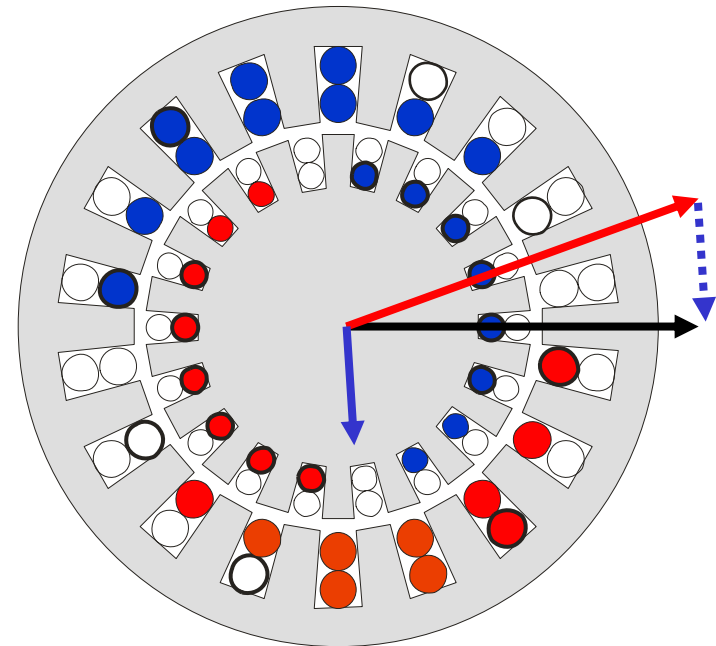
Three phase power electronics

AM - dynamik

Utgångsläge

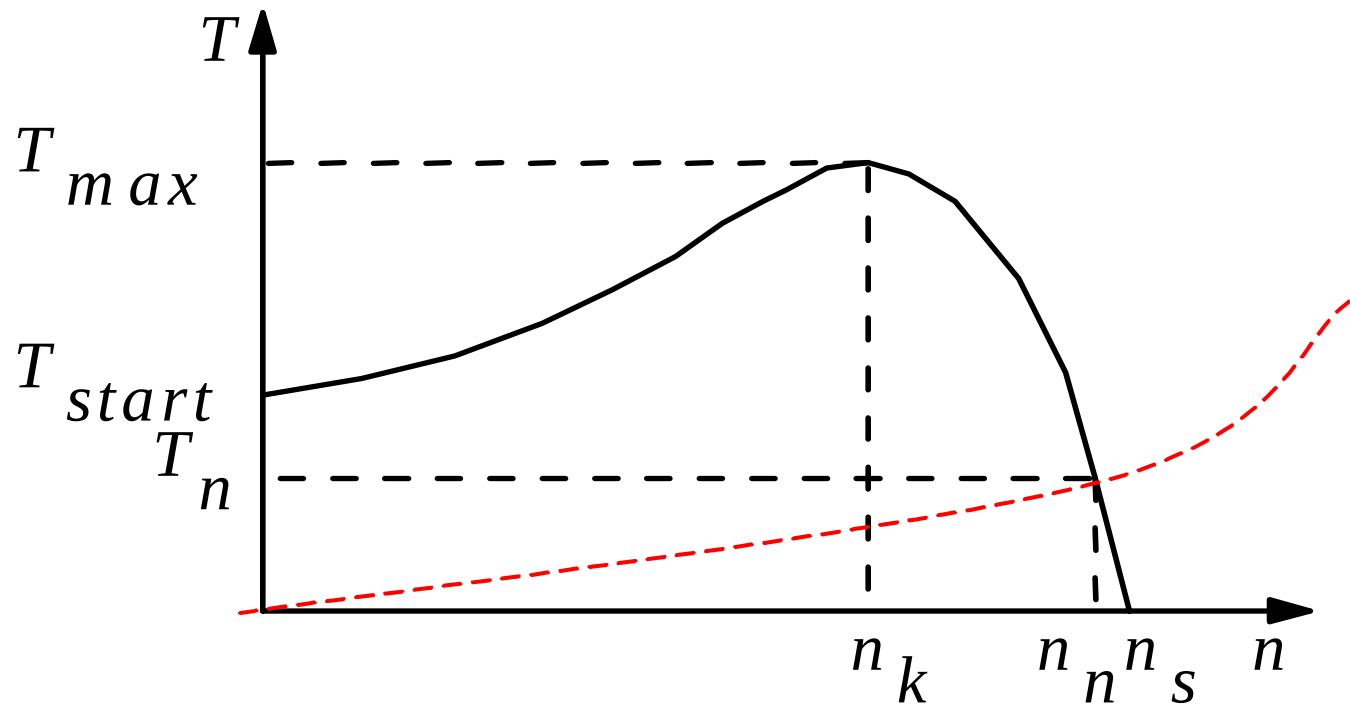


**Flytta statorströmmen
snabbt ett steg - vad
händer i rotorn?**



Momentegenskaper

$$T = \psi_s \cdot i_r = (\omega - \omega_r) \cdot \frac{\hat{\psi}_s^2}{R_r}$$



Induction motor pros and cons

- Can start when connected to the public grid
- Robust and reliable
- Cheap
- Simple to maintain
- Standardized
- Efficiency
- Power factor

Stepper Motors

- **Variable Reluctance**
 - Rotor is made of only (soft) iron with no magnets but salient teeth
- **PM stepper motors**
 - Rotor is made of permanent magnets
- **Hybrid stepper motors**
 - Rotor has both teeth and permanent magnets

Variable reluctance motor

- One winding at a time is energized.
- The rotor takes one "step" at a time

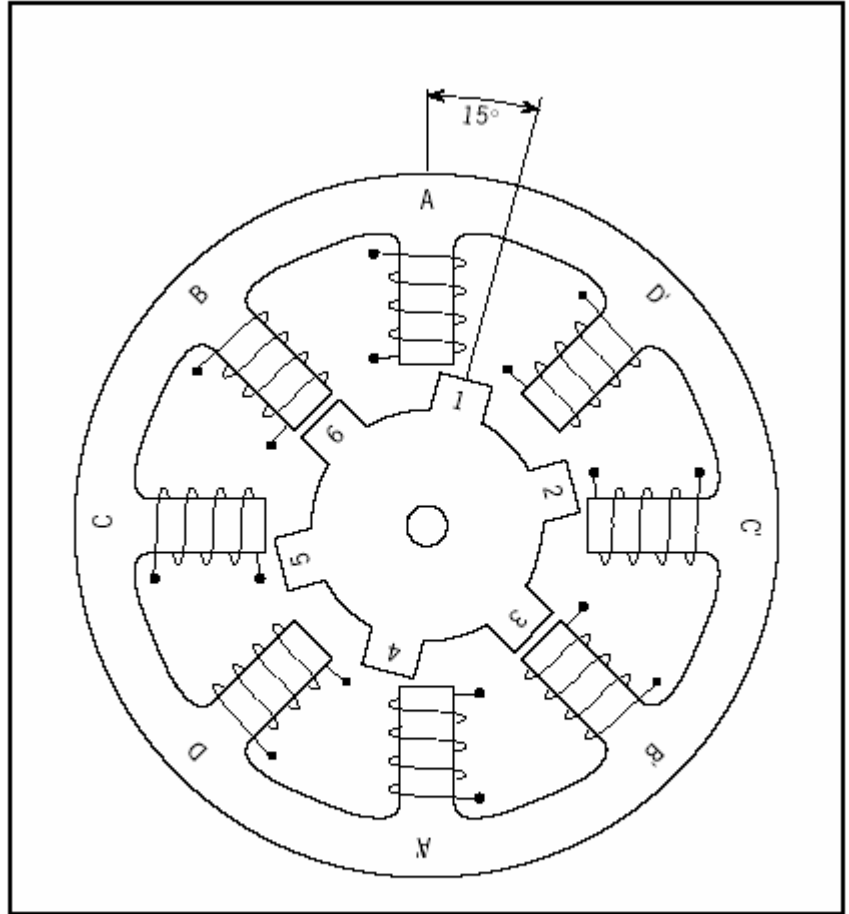


Figure 1. Cross-section of a variable-reluctance (VR) motor.

PM stepper motor

- The electromagnet of the stator and the permanent magnet of the rotor defines specific positions
- By alternating what phase is magnetized, the rotor takes a "step" at a time

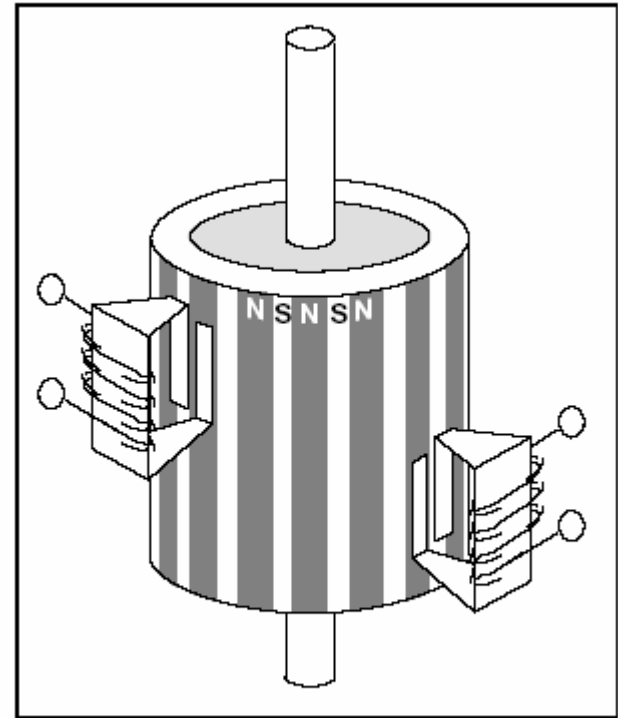


Figure 2. Principle of a PM or tin-can stepper motor.

Stepper motor control

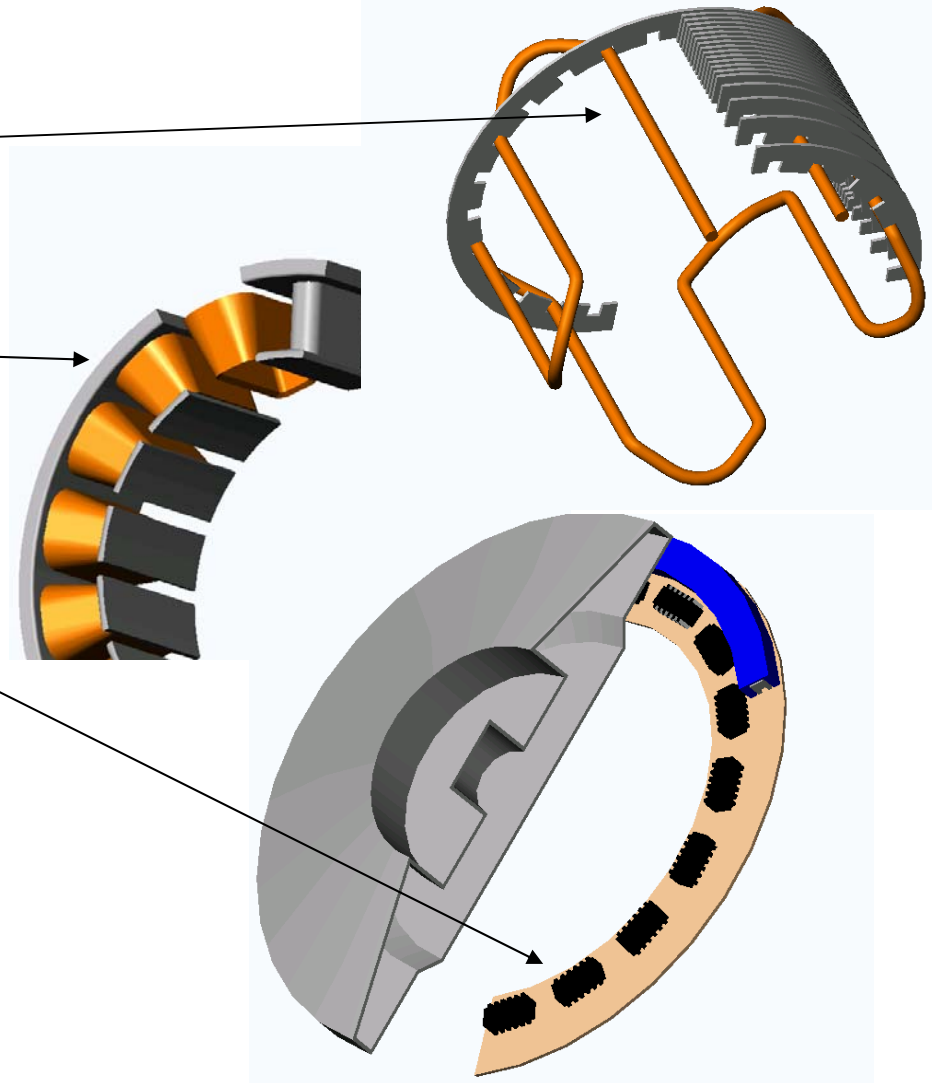
- **Voltage control mode**
 - The current is controller by (pre-)selected voltage – NO CURRENT FEEDBACK
 - Does not work well at higher speeds
- **Current control mode**
 - True current feedback is used.

Stepper motor pros and cons

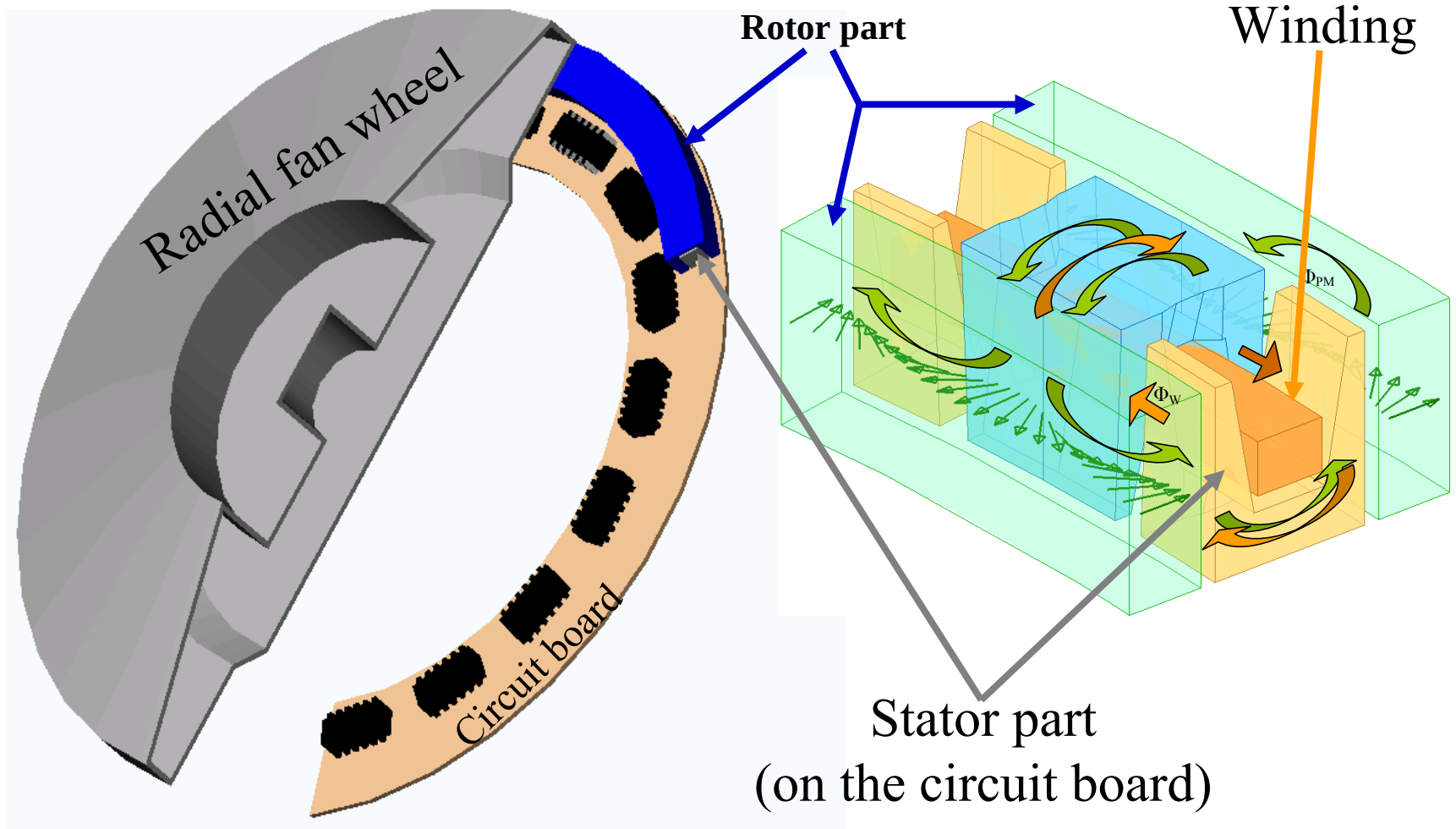
- Cheap
- No position feedback (that's the idea)
 - Position controlled by counting the number of pulses that is supplied.
- High torque @ low speed
- Noise
- At high acceleration (dynamic) or static load synchronism may be lost. Results in total loss of torque.
- Low torque @ high speed

Production methods

- **Traditionally:**
 - Cut, stack and wind
 - Many production steps, many parts
- **Today:**
 - Press and wind
 - Fewer prod steps, fewer parts
- **Tomorrow**
 - Mould?
 - Single prod step, 1 part



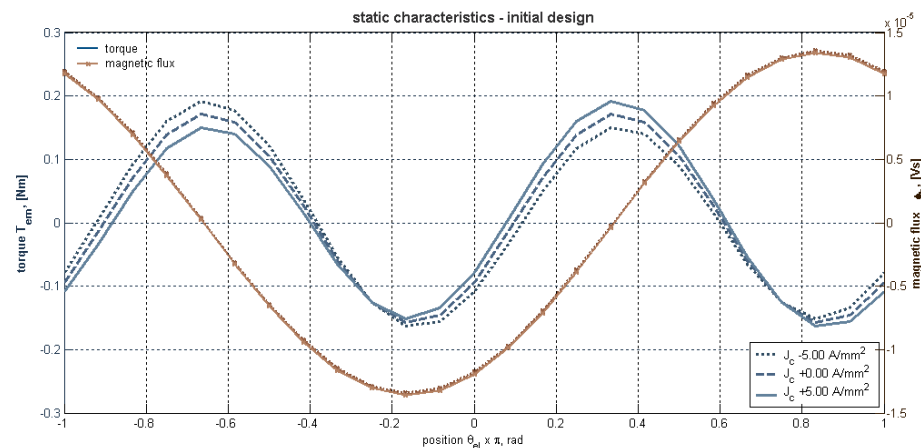
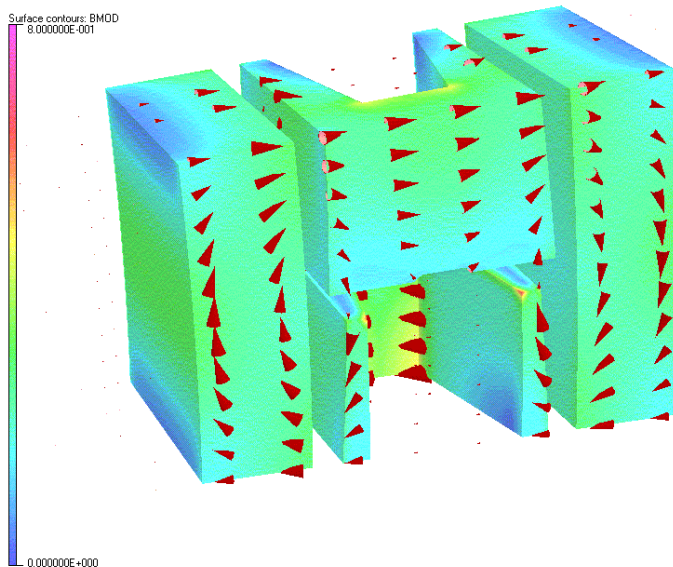
An example of an injection moulded design – in more detail



TFM: double claw-pole simulated

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Surface contours: BMOD
8.000000E-001



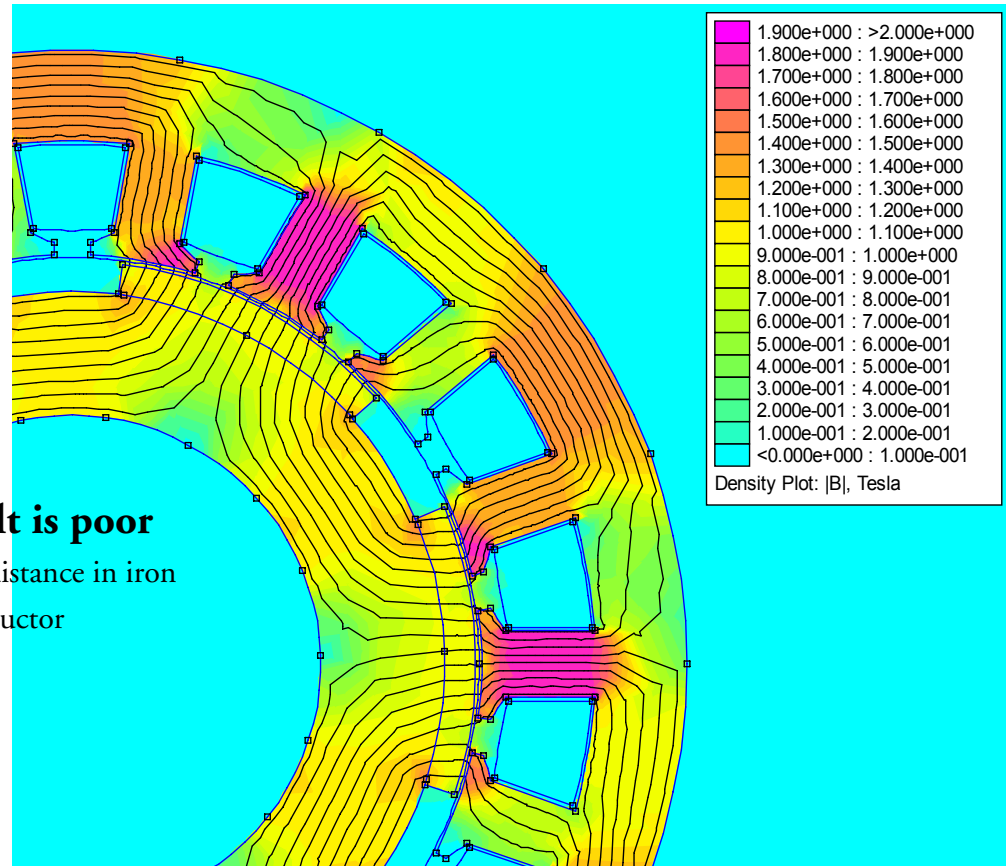
VECTOR FIELDS

Quantity	Value	Unit
Inner radius, r_i	75.0	mm
Outer radius, r_o	66.0	mm
Height of core, h_p	5.0	mm
Number of poles, N_p	72	-
Air-gap, g	0.4	mm
Inner magnet, rpm1	66/68	mm
Outer magnet, rpm2	73/75	mm

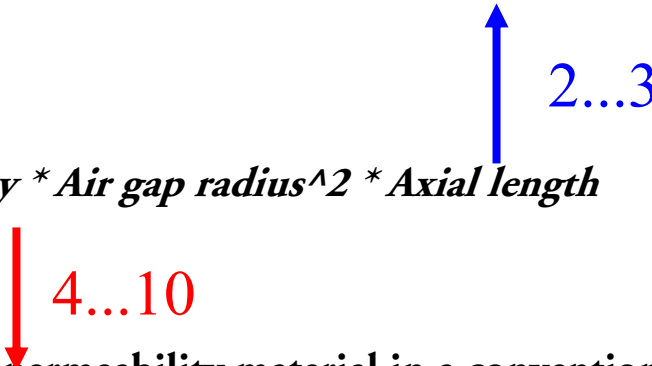
Quantity	Value	Unit
Pole clearance, K_p	0.085	-
Tangential tapering, γ_1	2.5	deg
Axial tapering, γ_2	10	deg
Progressive radius, c_{yr}	0.3	mm
Flank thickness, h_f	1.4	mm
Pole thickness, l_t	1.1	mm
Current density, J_c	5	A/mm ²

Why not before?

- **In a conventional design the result is poor**
 - The magnetic flux travels a rather long distance in iron
 - Thus, the iron must be a good flux conductor



Torque

- $Torque = k * Flux\ density * Air\ gap\ radius^2 * Axial\ length$ 
- When introducing a low permeability material in a conventional design, **the Flux density drops a factor 4...10.**
- This leads to low performance
 - *That's why no one has considered this before.*
- But, **if we can increase the air gap radius correspondingly, we can regain the torque**