

7. Torque generation

Electromagnetic and magnetic forces
Rotating magnetic field

**EIEN25 Power Electronics
Devices, Converters, Control and Applications**



Energy density

- Medium ability to maintain magnetic field or/and electric field
- The permittivity ϵ is for polarization whereas the permeability μ is for magnetization
- Flux density in the air-gap
 - $B_g = 1T \rightarrow \sim 4 \cdot 10^5 J/m^3 > PM$
- Break down field for air
 - $E_b = 3kV/mm \rightarrow \sim 4 \cdot 10^1 J/m^3$
- Compare energy density [MJ/Lit] and specific energy [MJ/kg]

$$\eta_{HB} = \frac{B^2}{2\mu_0} \quad \mu_0 = 4\pi 10^{-7} \left[\frac{H}{m} = \frac{Vs}{Am} \right]$$

$$\eta_{ED} = \frac{\epsilon_0 E^2}{2} \quad \epsilon_0 = \frac{1}{c_0^2 \mu_0} \approx \frac{1}{36\pi} 10^{-9} \left[\frac{F}{m} = \frac{As}{Vm} \right]$$

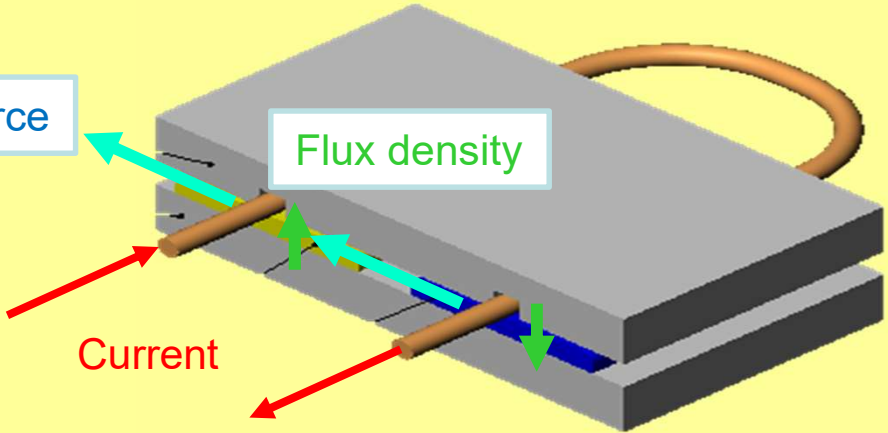
Storage material	MJ/L	MJ/kg
Liquid hydrogen	10	142
Diesel	35.8	48
Lithium metal battery	4.3	1.8
Lithium-ion battery	2.6	0.8
Carbohydrates	43	17
Magnetic Flux Density (1T) in vacuum		$4 \cdot 10^{-1}$
Electric Field (3 kW/m) in vacuum		$4 \cdot 10^{-5}$

Linear Motion

- In many applications the “most wanted”
- Often translated from a rotation



Generic Force



Force

Flux density

Current

Force = Flux density * Current * length (twice)

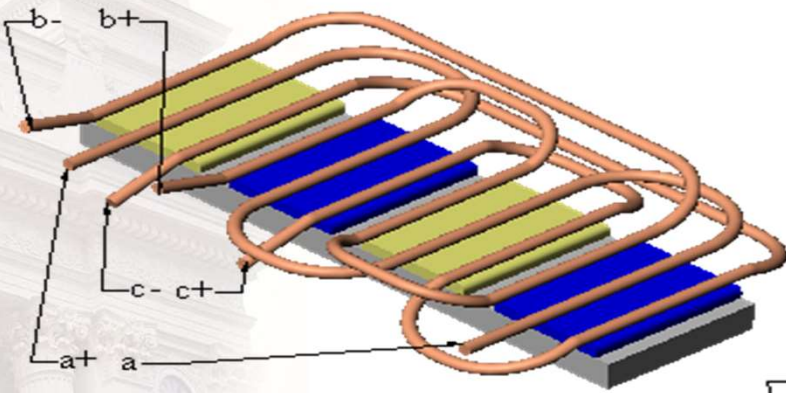
Power = Force * Speed = Voltage * current

Voltage = Force * speed / current
= Flux density * length * speed

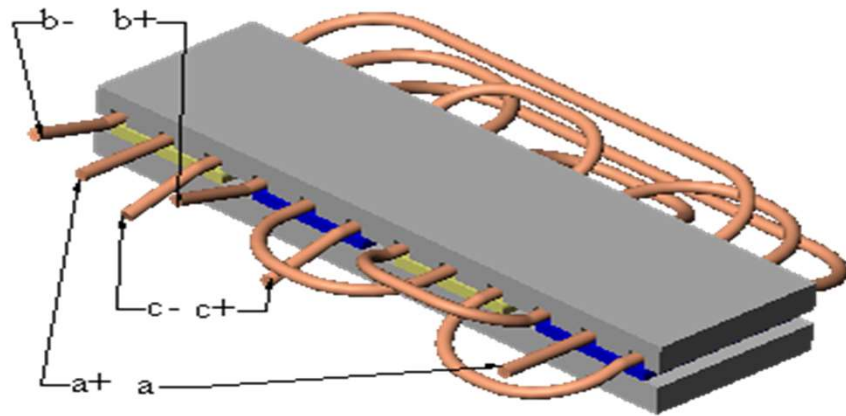
Lorentz force^{*)}
= Force on current in magnetic field

$$*) \mathbf{F} = q \cdot (\mathbf{E} + \mathbf{v} \times \mathbf{B})$$

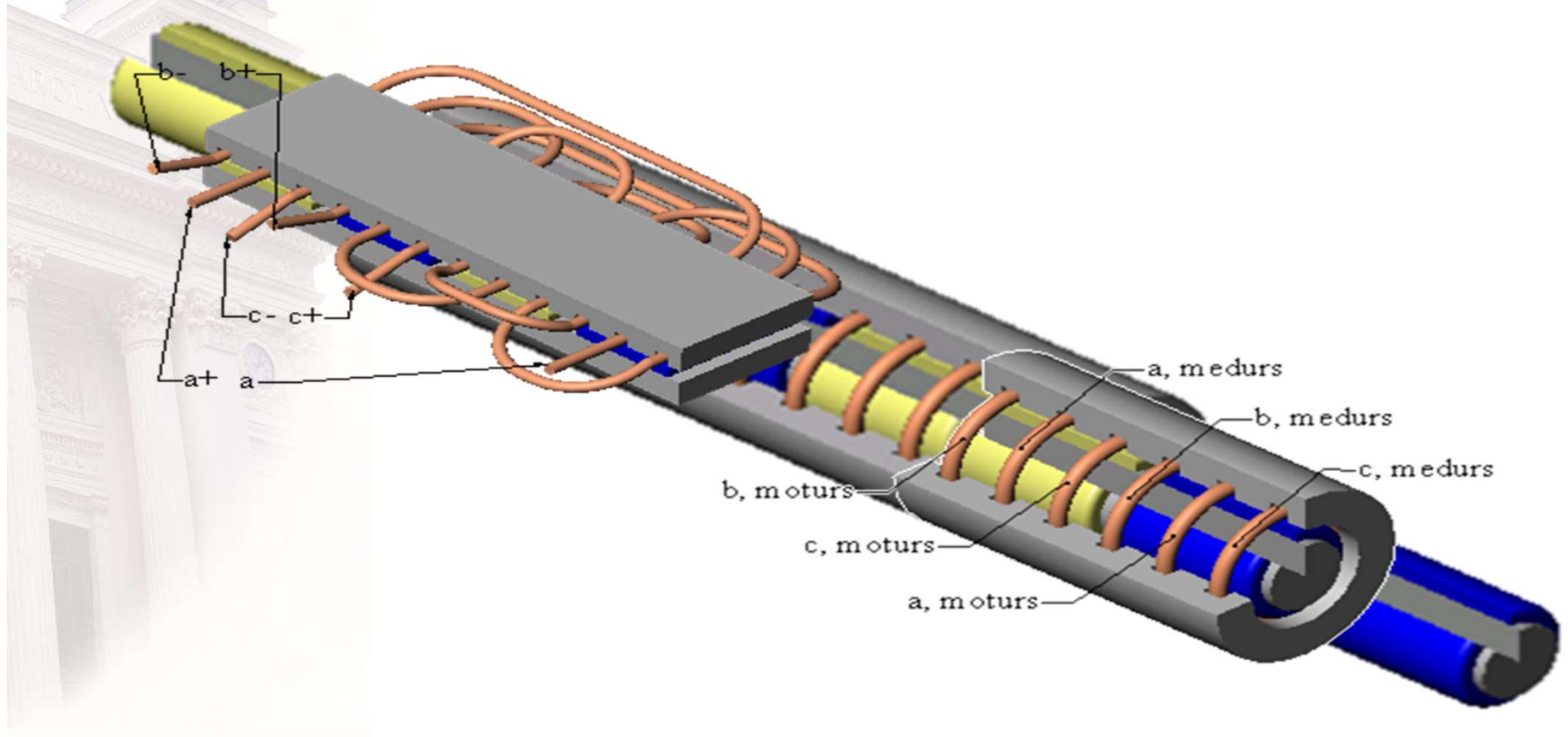
Multi Phase, otherwise it stops



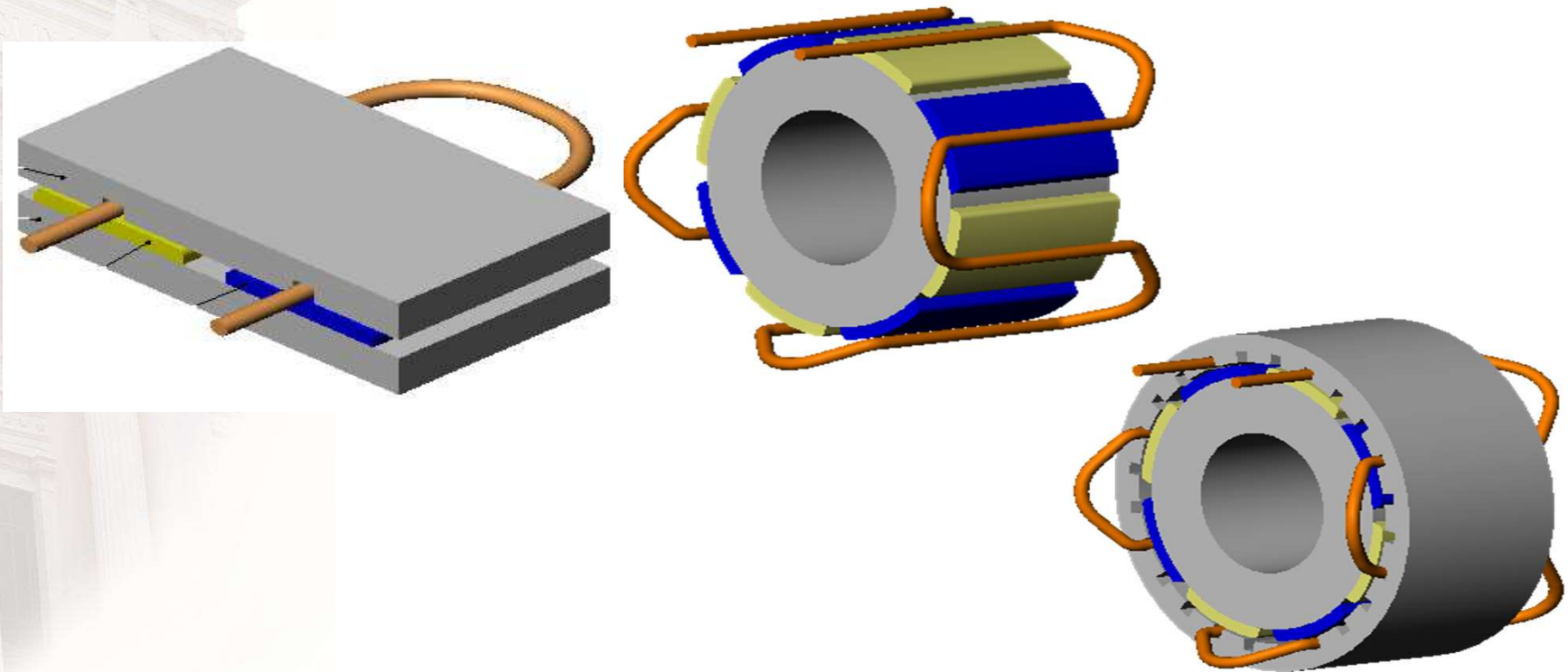
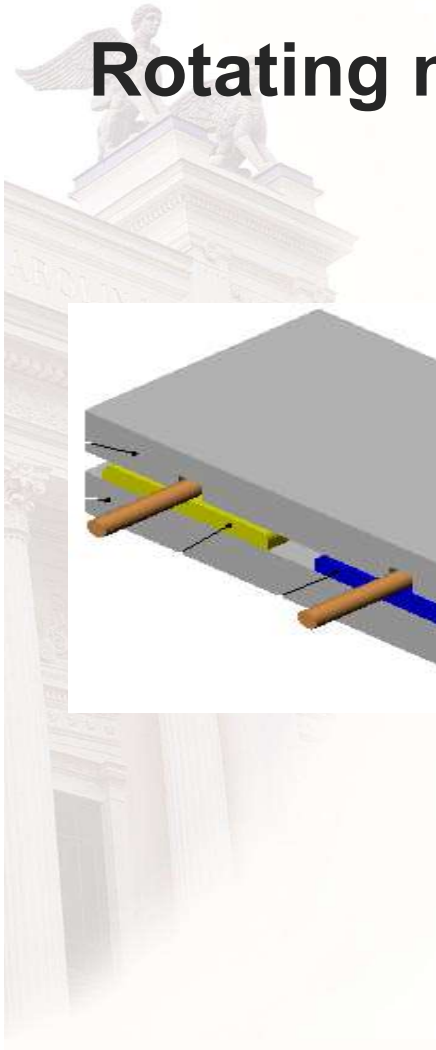
End windings don't contribute to torque, but takes a lot of space ...



Linear movement from generic force



Rotating movement from generic force





Conclusions on force and movement

- *The same generic circuit accomplish both linear and rotating movement.*
- *One phase is not enough for continuous force.*
- **Qualitative:**

Voltage ~ Speed

Current ~ Force

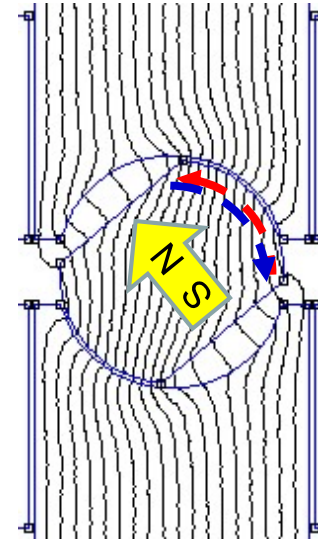
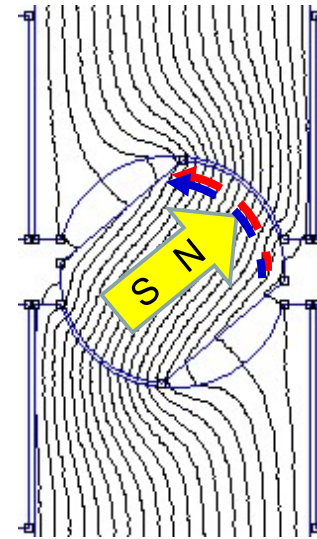
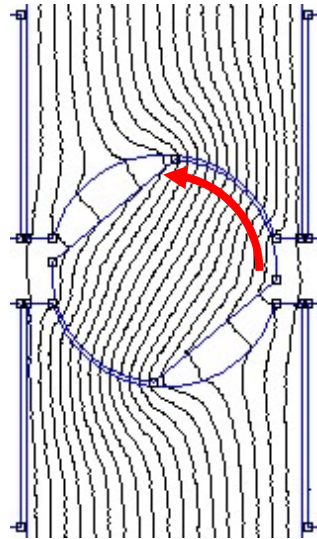
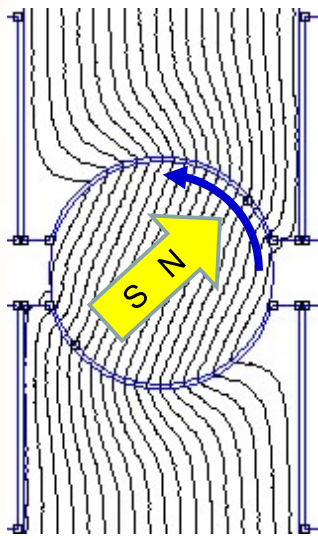
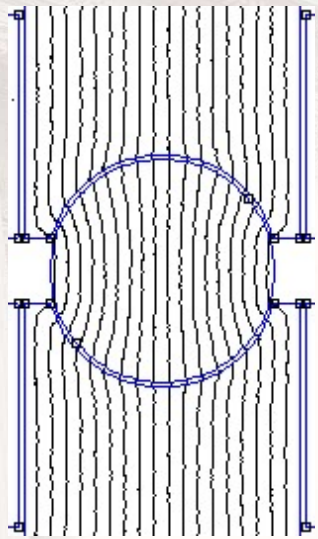
Torque Components

No Torque

Electrically or permanently magnetized =
Lorentz forces

Only
Reluctance force

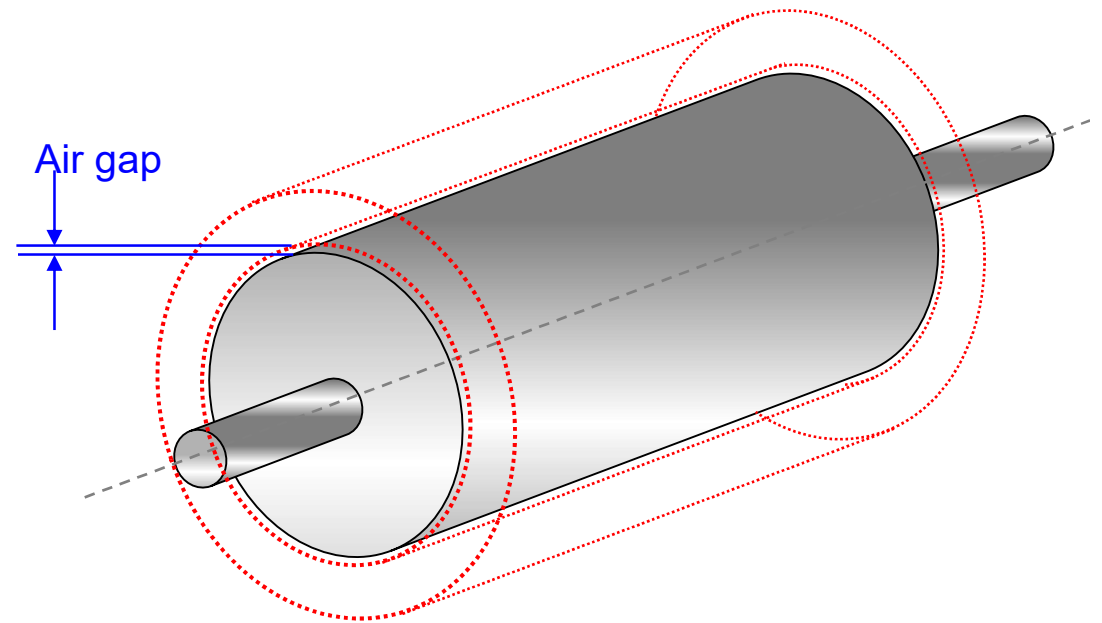
Lorentz
AND
Reluctance forces



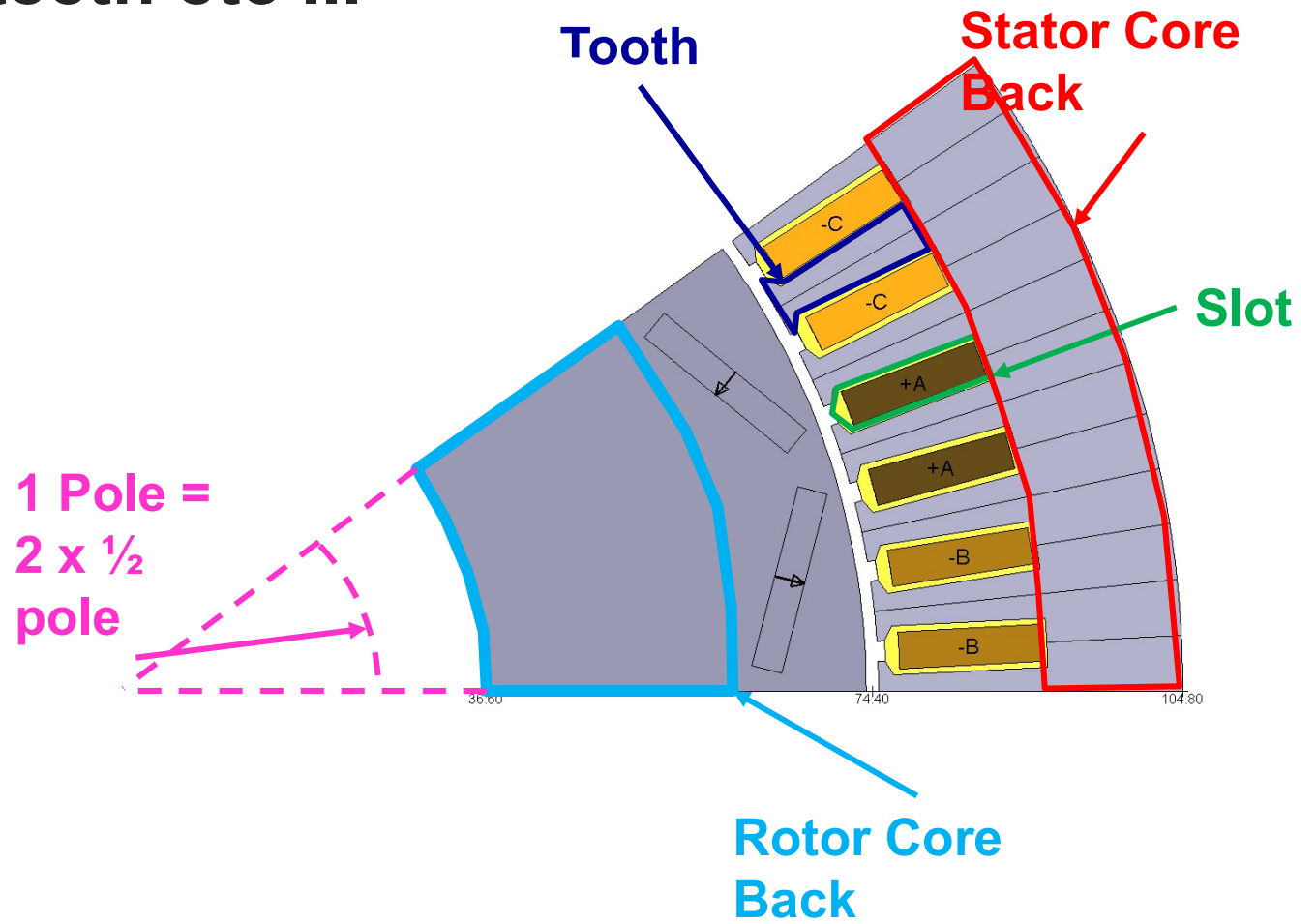
External Magnetic Field

Stator, Rotor and Airgap

- The **stator** is static (not moving)
- The rotor rotates
- The **air gap** separates them
 - Usually < 1 mm



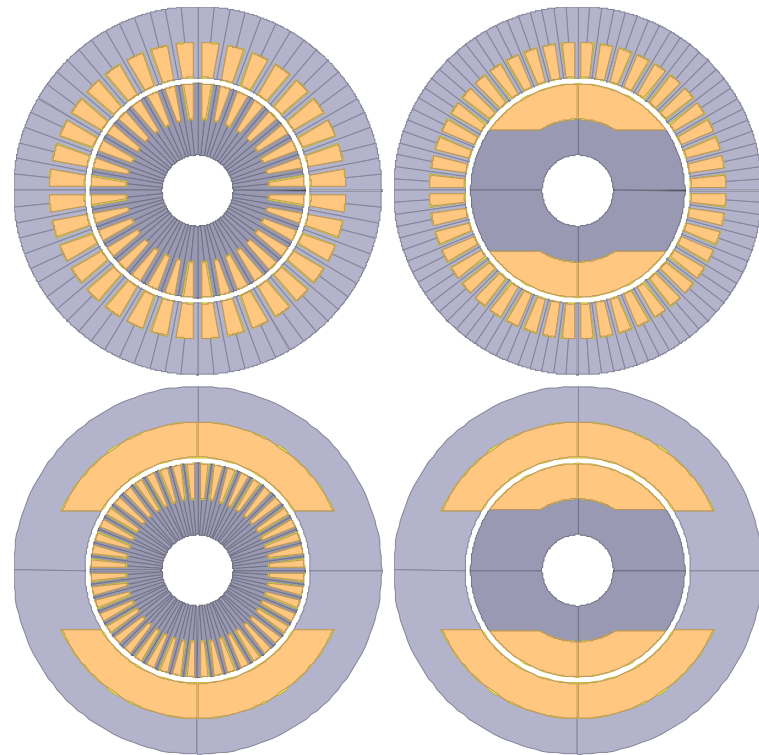
Core back, teeth etc ...



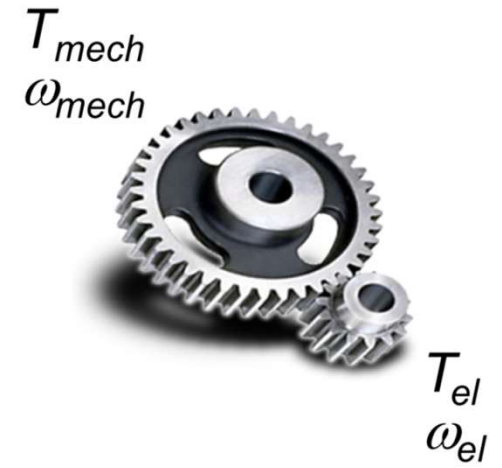
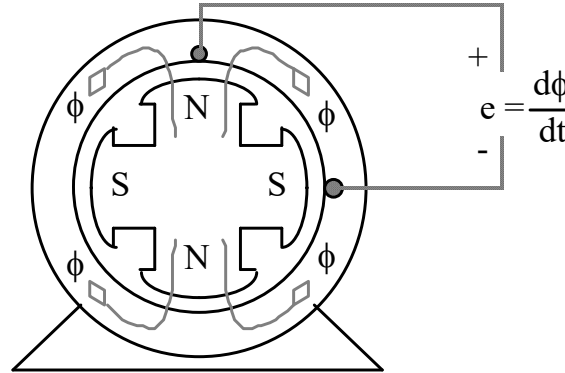
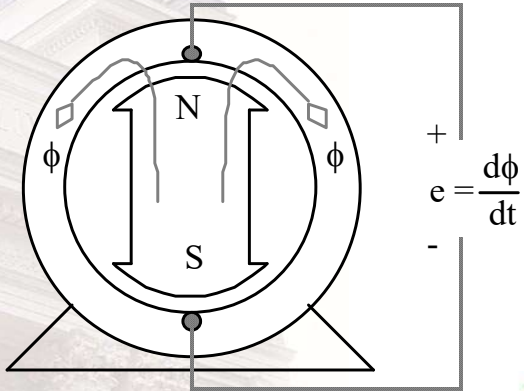
Machine layouts

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- **Machine classification**
 - *Saliency: none, single, double*
 - *Supply: single or double fed*
 - *Excitation: EM & PM*
 - *Magnetization: IM & RM*



of poles = p



$$\omega_{el} = \frac{p}{2} \cdot \omega_{mech}$$

$$T_{mech} = \frac{p}{2} \cdot T_{el}$$

$$\text{Mechanical Power} = \omega_{mech} \cdot T_{mech} = \frac{p}{2} \cdot \omega_{el} \cdot \frac{2}{p} \cdot T_{el} = \omega_{el} \cdot T_{el}$$

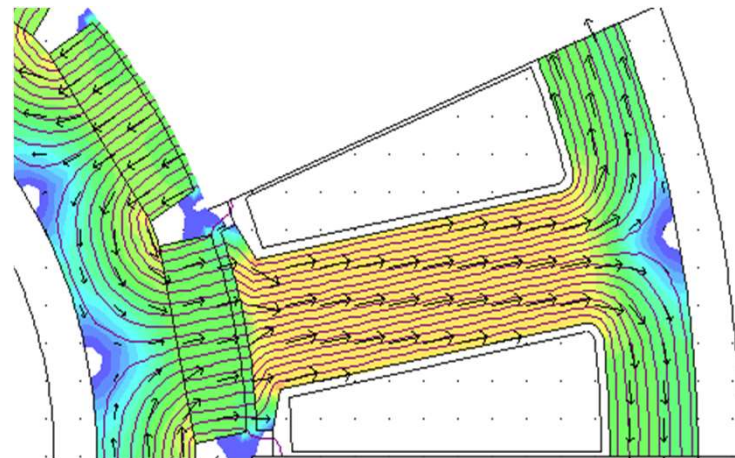
Flux variation & electromotive force

- **Faradays Law**

$$\oint_l \vec{E} dl = - \int \frac{\partial B}{\partial t} dA$$

$$E = - \frac{d\psi}{dt}$$
$$= -N_t \frac{d\phi}{dt}$$

- **Lenz's law** – any current produced by the emf tends to oppose the flux change
- **Flux variation due to magnet movement and current change**



$$\psi = Li$$
$$e = + \frac{d\psi}{dt} = \frac{d}{dt} (Li) = L \frac{di}{dt} + i \frac{dL}{dt}$$
$$L_s = L_\mu + L_\sigma = KL_s + (1 - K)L_s$$

Electromechanical energy converters

- **Conversion of electric energy into mechanical energy or vice versa**
 - *Reversible except for the energy losses – motoring and generating mode*
 - *In the presence of magnetic field (energy density)*
 - *Mechanical motion – translational, rotational, ...*
 - *Electrical EMF waveform – pulsating DC, alternating AC*

Torque and Power

- **Torque = Force * radius**
on the shaft

$$T = F * r$$

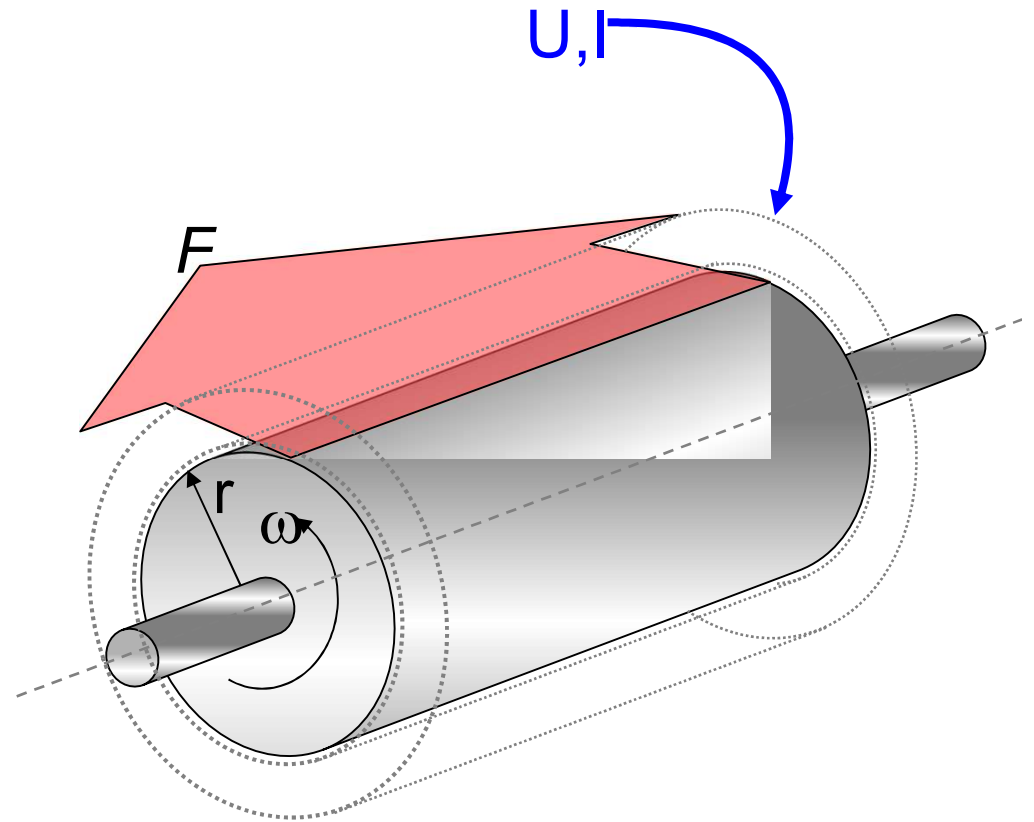
- **Power = Torque*Speed**
on the shaft

$$P = T * \omega$$

but, also ...

- **Power = Voltage * Current**
on the electrical terminals

$$P = U * I$$



Tangential force

- Interaction of flux and current
- "F = B i l"

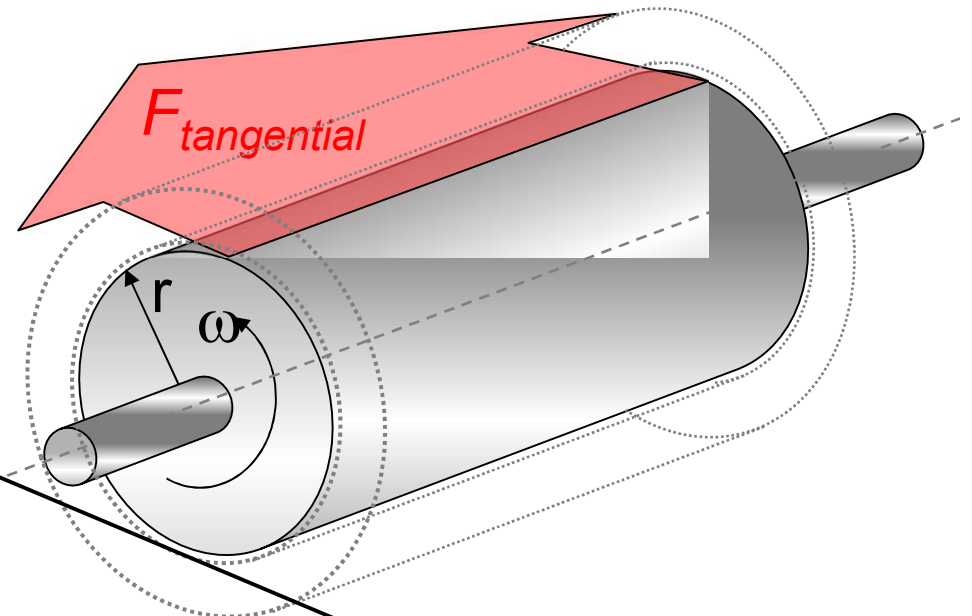
$$F_{\text{tangential}} = \frac{\pi}{2} D_{is} l_e B_{gm1} K_{s1}$$

Inner stator diameter

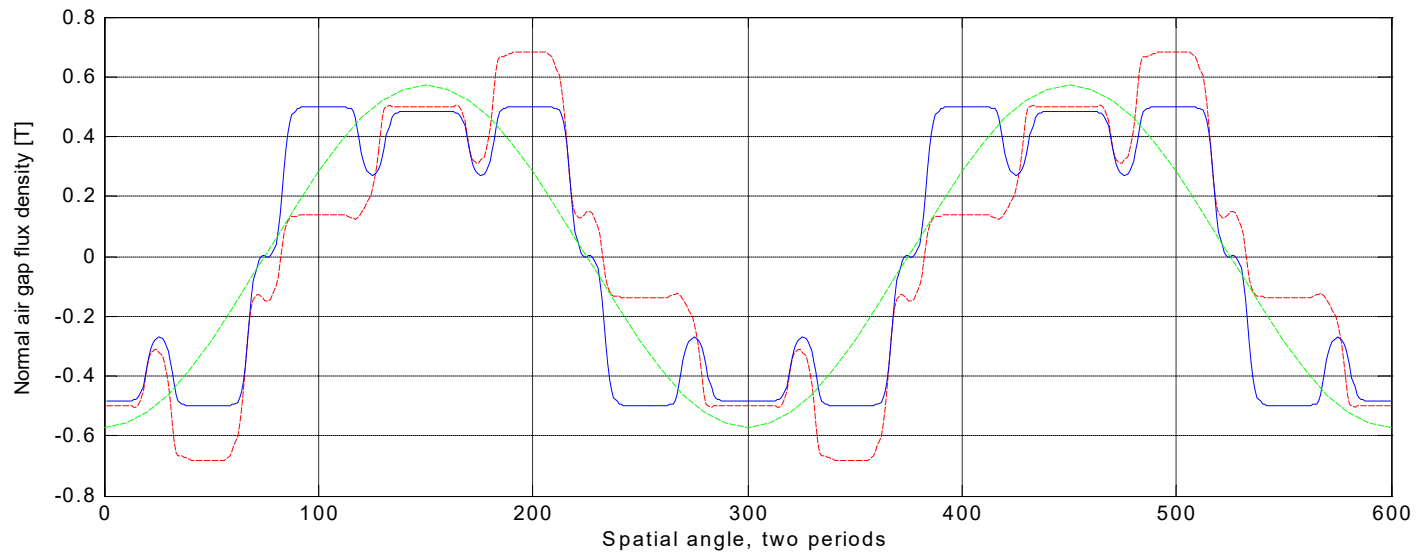
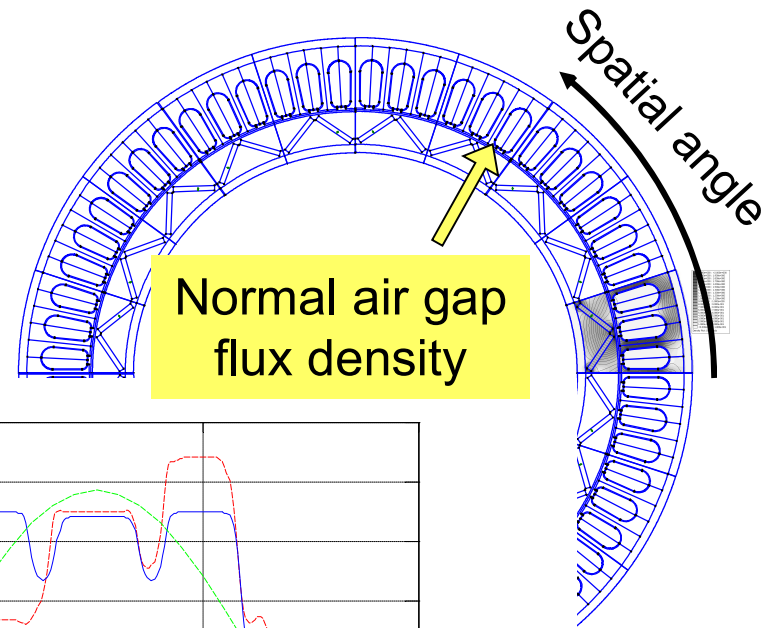
Equivalent active magnetic length

Air gap flux density

Stator Angular Current Density



Flux density in the air gap



Stator current / meter air gap periphery

Angular current density

Number of winding turns

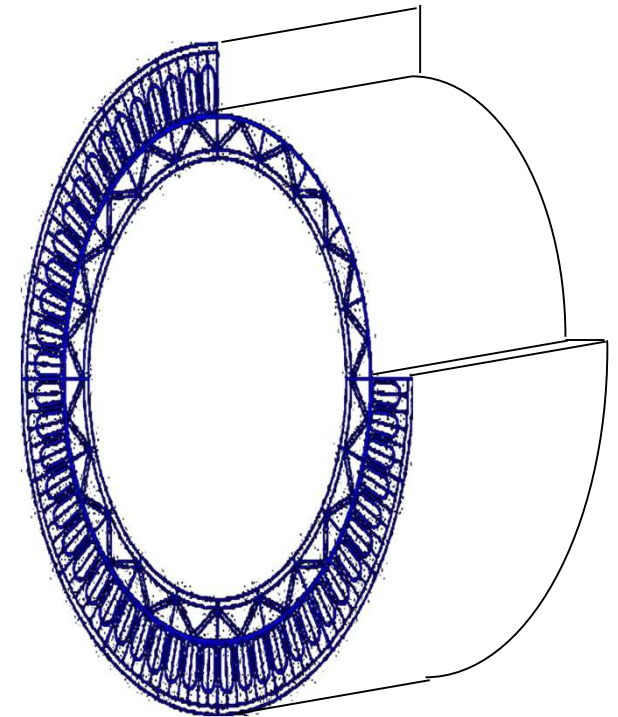
$$K_s(\theta) = \frac{6}{\pi} \cdot \frac{k_1 N_s}{D_{is}} \cdot \hat{i}_s \cdot \cos\left(\frac{p\theta}{2} - \omega_e t\right) \quad [A/m]$$

Winding factor

Number of poles

Phase current amplitude

Stator inner diameter

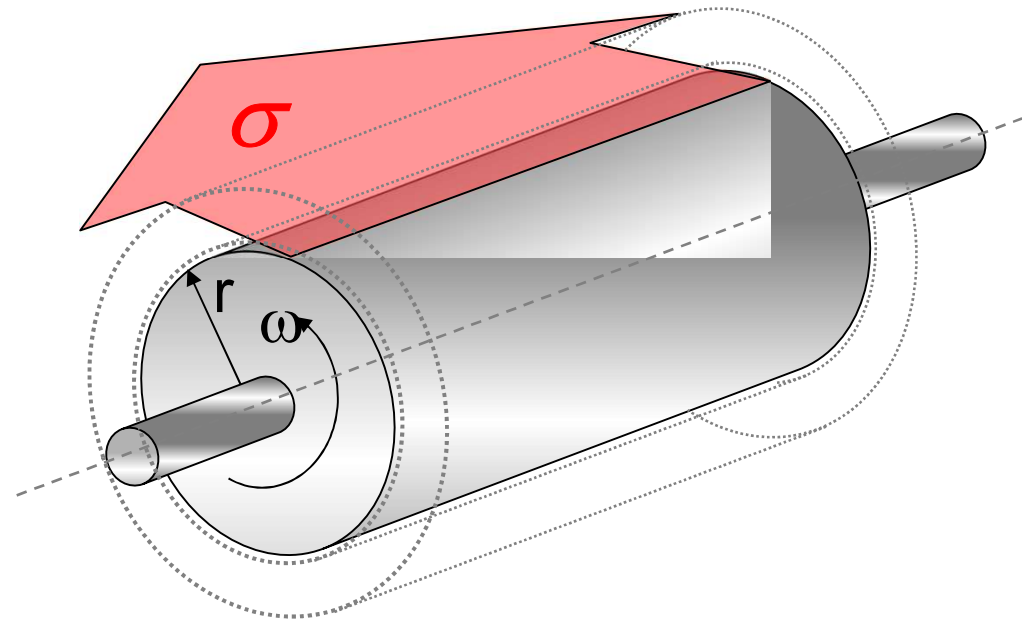


Shear Force & Torque

- Current and Flux interact for tangential force
 σ = Force/Unit area is a key figure
- A good design accomplish about
 $\sigma = 10\,000 \dots 30\,000 \text{ [N/m}^2\text{]}$
- ... in continuous operation and
2...4 times that in transient operation

$$\sigma = \left(\frac{F}{A} \right)_{avg} = \frac{\frac{\pi}{2} D_{is} l_e B_{gm1} K_{s1}}{\pi D_{is} l_e} = \frac{B_{gm1} K_{s1}}{2} \text{ [N/m}^2\text{]}$$

$$T = \frac{\pi}{4} D_{is}^2 l_e \cdot B_{gm1} K_{s1}$$



Conclusion on torque

The torque is proportional to the:

- *Magnetic flux density – Limited by material properties to about 1.0 ... 1.5 Tesla*
 - *Spatial current "density" – Limited by cooling capability*
 - *Axial length of the machine*
 - *Diameter SQUARED !*
- } = Rotor Volume

$$T = \frac{\pi}{4} D_{is}^2 l_e \cdot B_{gm1} K_{s1}$$

Sizing Exercise ...

- **Size a machine capable of 250 Nm.**
- **Assume**
 - ***$\sigma = 25000 \text{ N/m}^2$***
 - ***Rotor outer radius = 75% of Stator outer radius***
 - ***Rotor active length? = Stator outer diameter***
- **How big will it be?**

```
>> Sigma = 25000;  
>> T=250;  
% T=2*pi*rr*lr*sigma*rr  
% rr=0.75*rs  
% T=2*pi*0.75*rs*2*rs*Sigma*0.75*rs =  
% 4*pi*0.75^2*Sigma*rs^3
```

```
rs = (T/(4*pi*0.75^2*Sigma))^(1/3)
```

```
rs = 0.1123
```

i.e. 224 mm diameter, 224 mm length

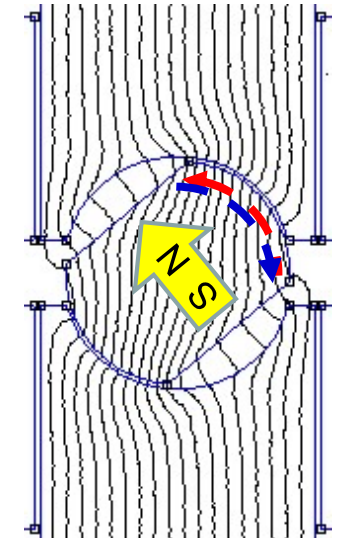
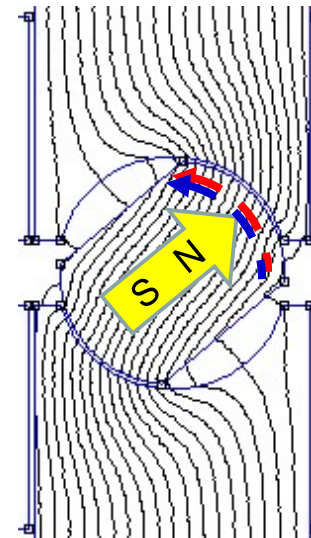
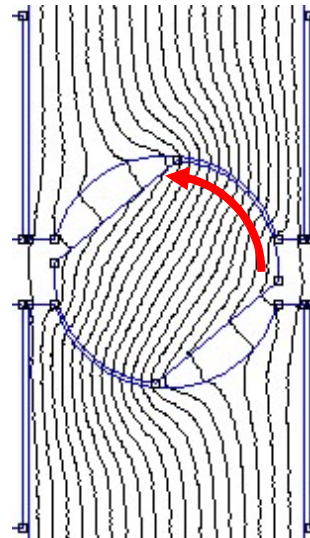
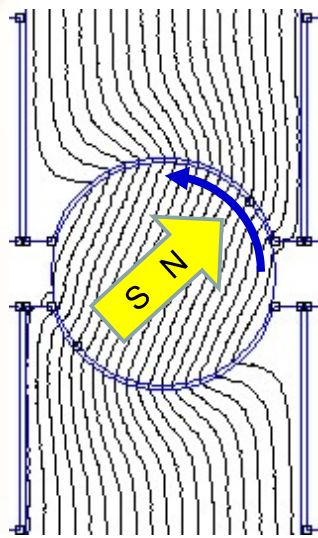
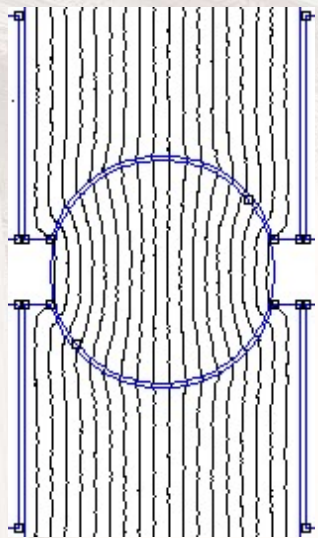
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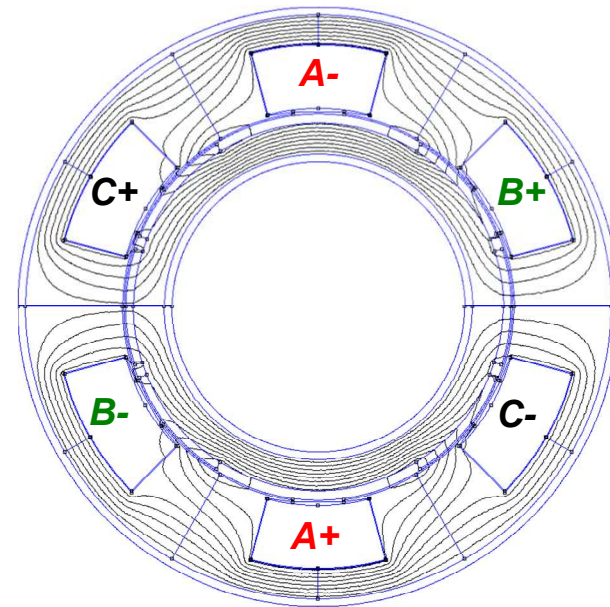
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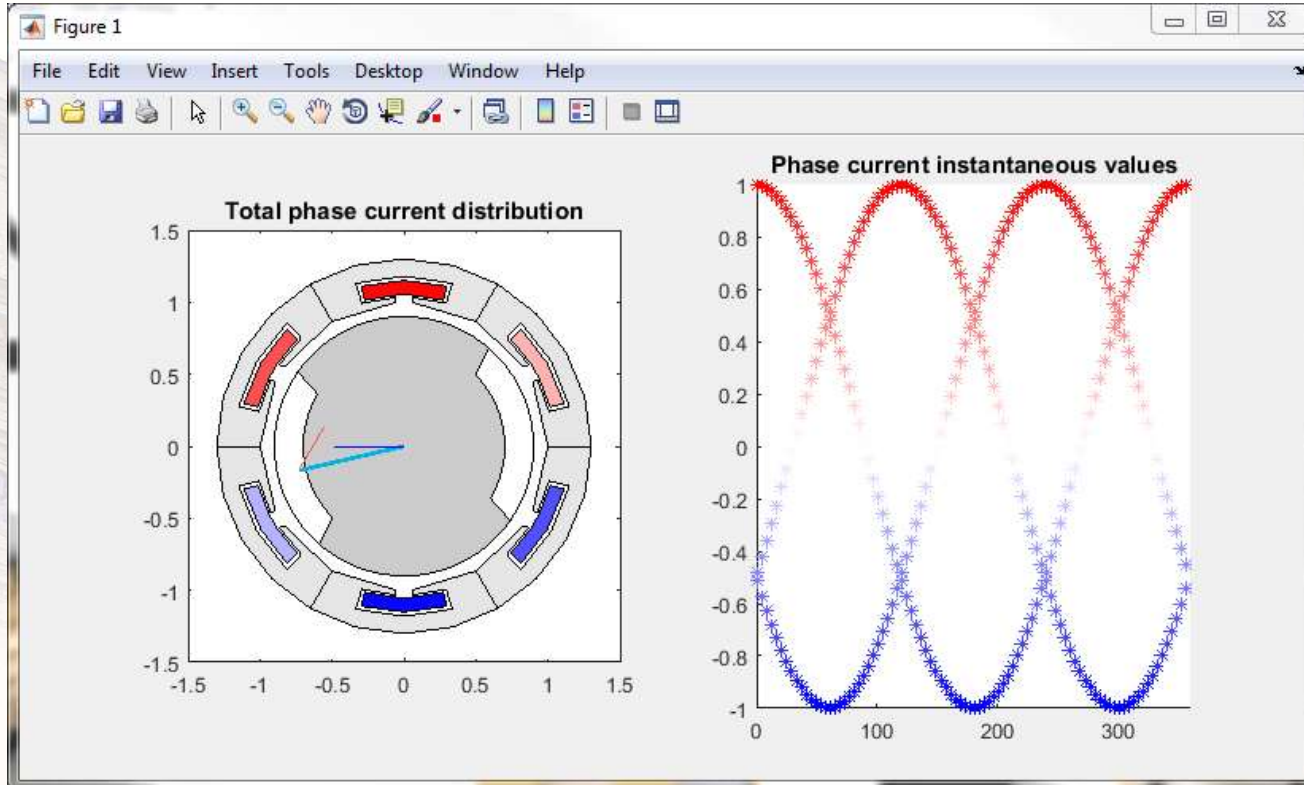
External Magnetic Field

Stator windings ...

- **Assume inner rotor**
- **Assume 3-phase stator winding**
 - *The most common type in AC-machines*
- **Assume 2-pole**
 - *To simplify understanding*
- **Assume 3-phase sinusoidal currents**
 - *The normal case*



Rotation



Magnetomotive force, field intensity & flux

- **Amperes Law**

$$F = mmf = N_t I = \oint \vec{H} dl$$

- **Constitutive relation**

$$B = \mu H = \mu_0 \mu_r H$$

- **Magnetic circuit**

$$F = H_{Fe} l_{Fe} + H_{\delta} \delta = \frac{B_{Fe} l_{Fe}}{\mu_0 \mu_{Fe}} + \frac{B_{\delta} \delta}{\mu_0}$$

$$= \left\{ \begin{array}{l} \text{Assume} \\ A_{fe} = A_{\delta} = A \end{array} \right\} = \phi \cdot \left(\frac{l_{Fe} / \mu_0 \mu_{Fe}}{A} + \frac{\delta / \mu_0}{A} \right)$$

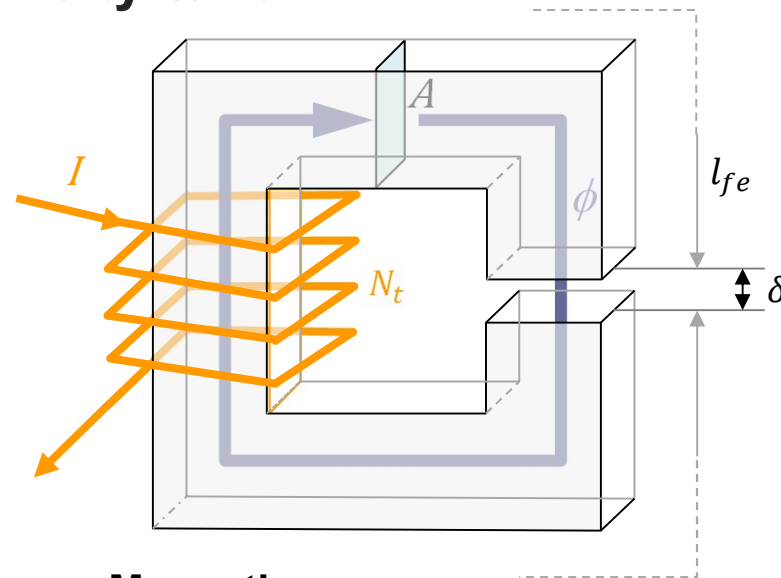
$$F = F_{Fe} + F_{\delta} = \phi \cdot R_{Fe} + \phi \cdot R_{\delta}$$

- **Magnetic flux**

$$\phi = BA$$

- **Magnetic reluctance**

$$R = \frac{l}{\mu A}$$

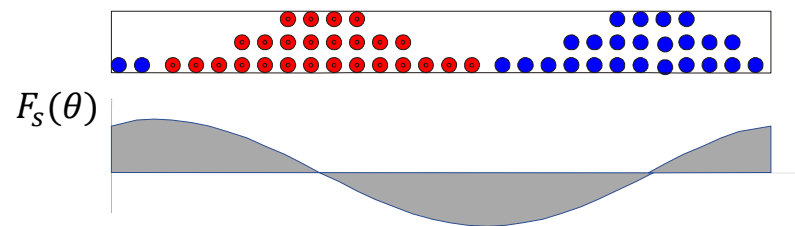
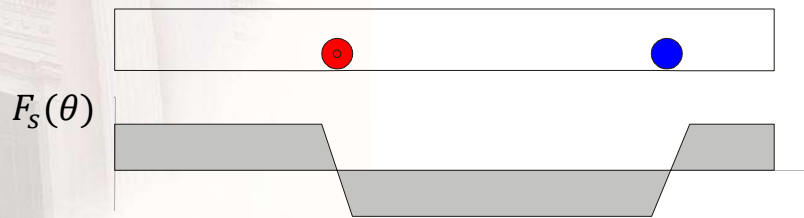
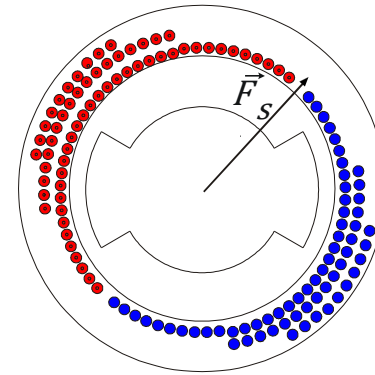
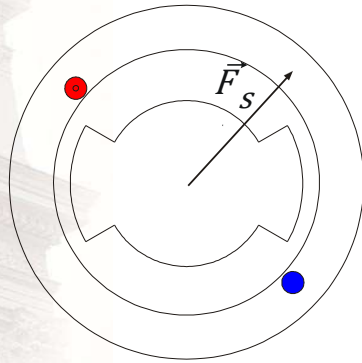


- **Magnetic energy**

$$W_{mag} = \frac{\phi \cdot F}{2} = \frac{1}{2} \cdot \frac{F_{Fe}^2}{R_{Fe}} + \frac{1}{2} \cdot \frac{F_{\delta}^2}{R_{\delta}} =$$

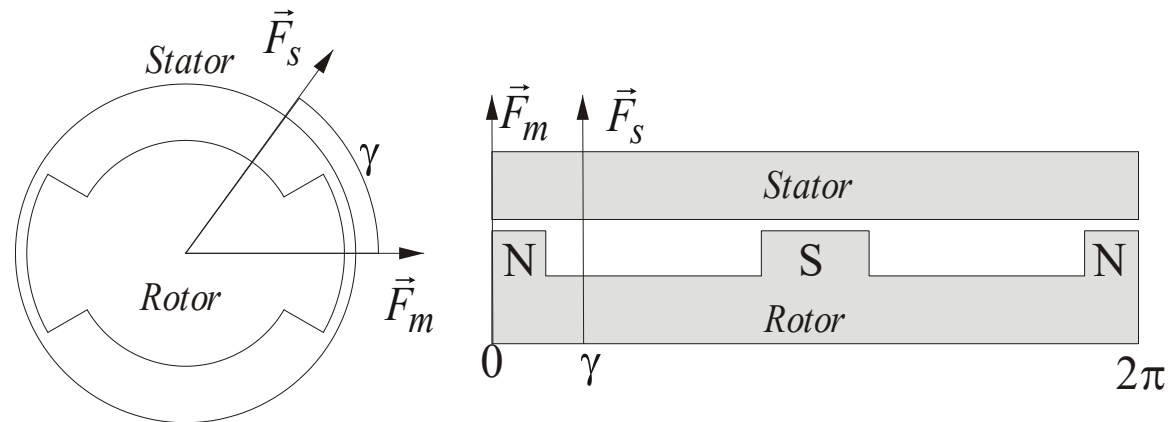
$$= \frac{1}{2} \cdot \phi^2 \cdot R_{Fe} + \frac{1}{2} \cdot \phi^2 \cdot R_{\delta}$$

Sinusoidally distributed windings



The PM and RM machine

- Salient poles in the rotor
- Rotor reference frame (x/y) (or (d/q))
- Rotor mmf \vec{F}_m and stator mmf \vec{F}_s (sinusoidal)
- Reluctances R_x and R_y
- Ideal iron (no magnetic saturation effects)



Air-gap magnetic energy

- **Air gap MMF**

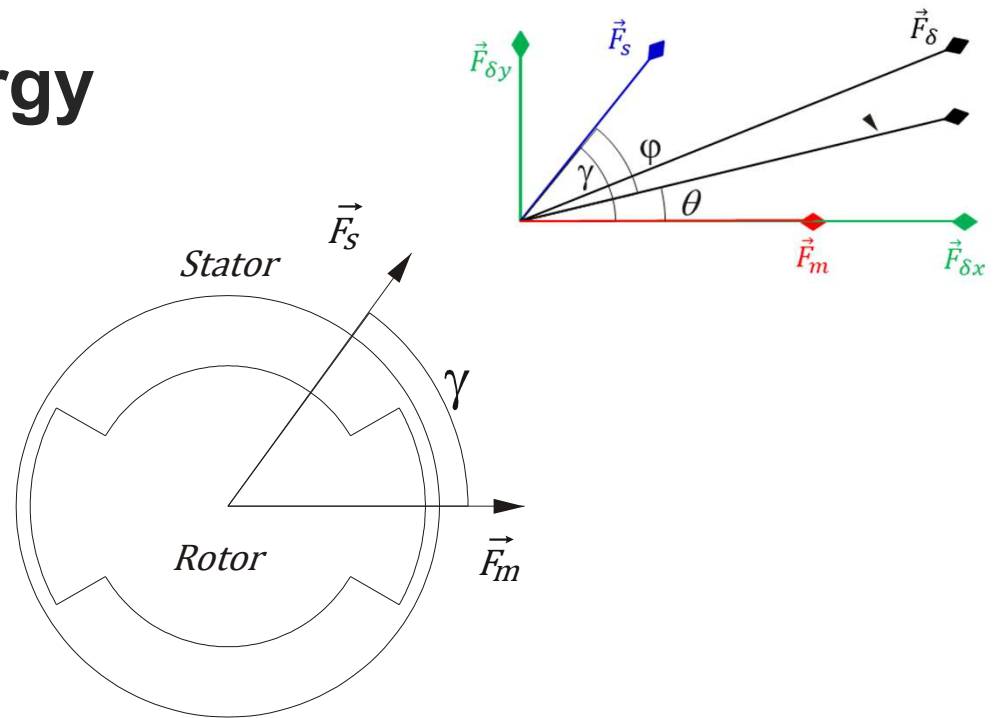
$$\vec{F}_\delta = \vec{F}_m + \vec{F}_s = F_{\delta x} + F_{\delta y}$$

- **Split in orthogonal components**

$$\begin{cases} F_{\delta x} = \hat{F}_s \cdot \cos(\gamma) + \hat{F}_m = \hat{F}_{sx} + \hat{F}_m \\ F_{\delta y} = \hat{F}_s \cdot \sin(\gamma) = \hat{F}_{sy} \end{cases}$$

- **Air gap Energy**

$$W_{magn} = \frac{1}{2} \frac{\hat{F}_x^2}{R_x} + \frac{1}{2} \frac{\hat{F}_y^2}{R_y} = \frac{1}{2} \cdot \left(\frac{\hat{F}_s^2 \cdot \cos^2 \gamma + 2 \cdot \hat{F}_s \cdot \hat{F}_m \cdot \cos \gamma + \hat{F}_m^2}{R_x} \right) + \frac{1}{2} \cdot \left(\frac{\hat{F}_s^2 \cdot \sin^2 \gamma}{R_y} \right)$$



Torque: derivative of magnetic energy I

- Torque = derivative of mechanical energy w.r.t. angle

$$\frac{dW_{mec}}{d\gamma} = T$$

Compare to linear movement
($F=dW/dx$ or $W=F*x$)

- $W_{magn} + W_{mech} = \text{Constant}$
i.e. – no energy supplied

$$\frac{dW_{magn}}{d\gamma} + \frac{dW_{mec}}{d\gamma} = 0$$

Torque: derivative of magnetic energy II

$$\begin{aligned}
 W_{magn} &= \frac{1}{2 \cdot R_x} \cdot (\hat{F}_s^2 \cdot \cos^2 \gamma + 2 \cdot \hat{F}_s \cdot \hat{F}_m \cdot \cos \gamma + \hat{F}_m^2) + \frac{1}{2 \cdot R_y} \cdot \hat{F}_s^2 \cdot \sin^2 \gamma \\
 \frac{d(-W_{magn})}{d\gamma} &= - \left(\frac{\hat{F}_s^2 \cdot 2 \cdot \cos \gamma \cdot (-\sin \gamma) + 2 \cdot \hat{F}_s \cdot \hat{F}_m \cdot (-\sin \gamma)}{2 \cdot R_x} \right) - \frac{\hat{F}_s^2 \cdot 2 \cdot \sin \gamma \cdot \cos \gamma}{2 \cdot R_y} = \\
 &= \frac{1}{R_x} \cdot (\hat{F}_s \cdot \cos \gamma \cdot \hat{F}_s \cdot \sin \gamma + \hat{F}_s \cdot \hat{F}_m \cdot \sin \gamma) - \frac{1}{R_y} \cdot \hat{F}_s \cdot \sin \gamma \cdot \hat{F}_s \cdot \cos \gamma = \\
 &= \frac{1}{R_x} \cdot (\hat{F}_{sx} \cdot \hat{F}_{sy} + \hat{F}_{sy} \cdot \hat{F}_m) - \frac{1}{R_y} \cdot \hat{F}_{sy} \cdot \hat{F}_{sx} = \frac{\hat{F}_{sy} \cdot \hat{F}_m}{R_x} + \hat{F}_{sx} \cdot \hat{F}_{sy} \cdot \left(\frac{1}{R_x} - \frac{1}{R_y} \right)
 \end{aligned}$$

$$T = - \frac{dW_{magn}}{d\gamma} = \dots = \frac{\hat{F}_{sy} \cdot \hat{F}_m}{R_x} + \hat{F}_{sx} \cdot \hat{F}_{sy} \cdot \left(\frac{1}{R_x} - \frac{1}{R_y} \right)$$

Torque Components

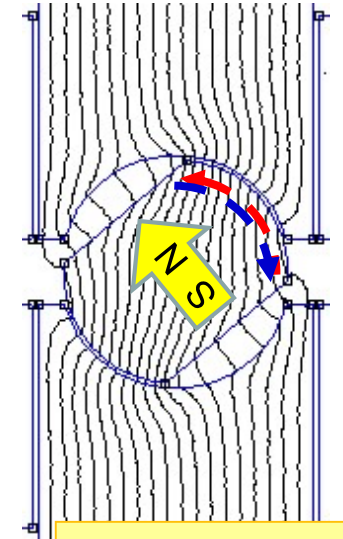
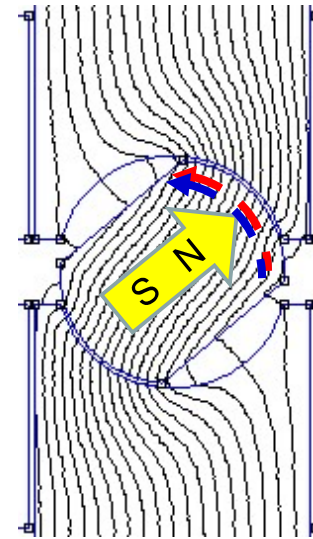
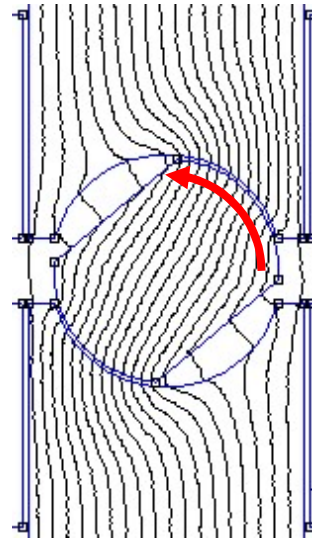
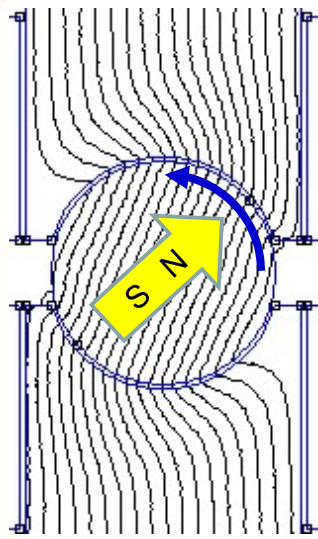
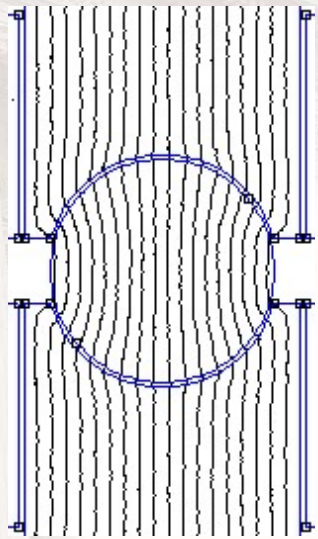
$$T = -\frac{dW_{magn}}{d\gamma} = \dots = \frac{\hat{F}_{sy} \cdot \hat{F}_m}{R_x} + \hat{F}_{sx} \cdot \hat{F}_{sy} \cdot \left(\frac{1}{R_x} - \frac{1}{R_y} \right)$$

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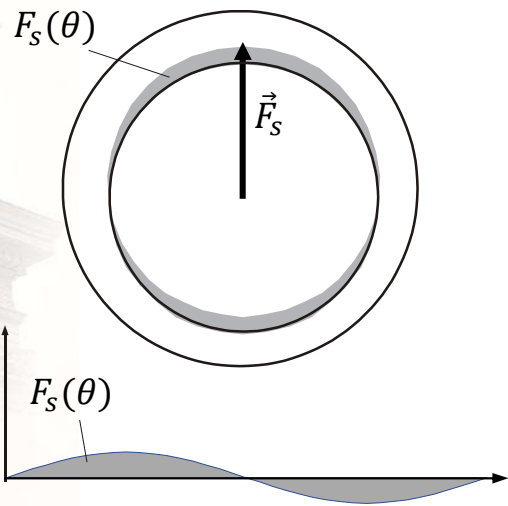
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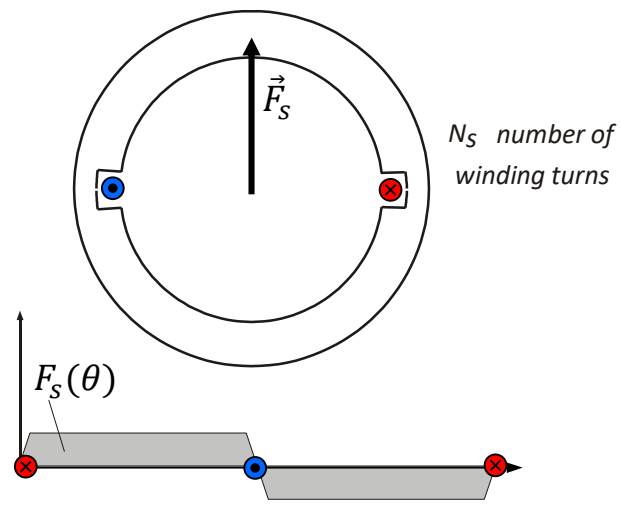
External Magnetic Field

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Electrically magnetized stator



Fundamental mmf



N_s number of winding turns

$$\hat{F}_{s1} = \frac{2}{\pi} \cdot N_s \cdot i_s$$

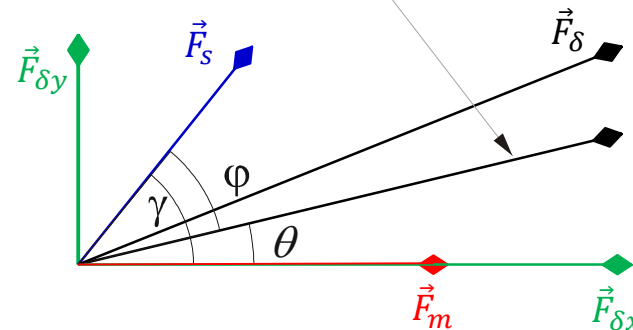
Torque expressed in flux and mmf

$$\begin{aligned}
 T &= \frac{1}{R_x} \cdot (\hat{F}_m + \hat{F}_{sx}) \cdot \hat{F}_{sy} - \frac{1}{R_y} \cdot \hat{F}_{sy} \cdot \hat{F}_{sx} = \\
 &= \frac{\pi}{2} \cdot (\varphi_{\delta x} \cdot \hat{F}_{sy} - \varphi_{\delta y} \cdot \hat{F}_{sx}) = \\
 &= \frac{\pi}{2} \cdot \varphi_{\delta} \cdot \hat{F}_s \cdot (\cos \theta \sin \gamma - \sin \theta \cos \gamma) = \\
 &= \frac{\pi}{2} \cdot \varphi_{\delta} \cdot \hat{F}_s \cdot \sin(\gamma - \theta) = \frac{\pi}{2} \cdot \varphi_{\delta} \cdot \hat{F}_s \cdot \sin(\phi) = \\
 &= \frac{\pi}{2} \cdot \vec{\varphi}_{\delta} \times \vec{F}_s
 \end{aligned}$$

Important conclusion

Remember: Flux=MMF/Reluctance

$$\vec{\varphi}_{\delta} = \frac{2}{p} \cdot \frac{\hat{F}_{\delta x}}{R_x} + j \cdot \frac{2}{p} \cdot \frac{\hat{F}_{\delta y}}{R_y}$$



Torque expressed in flux linkage

- **Effective number of turns**

$$N_{s,eff} = N_s \cdot k_{r1}$$

- **Express MMF in “Ampere-turns”**

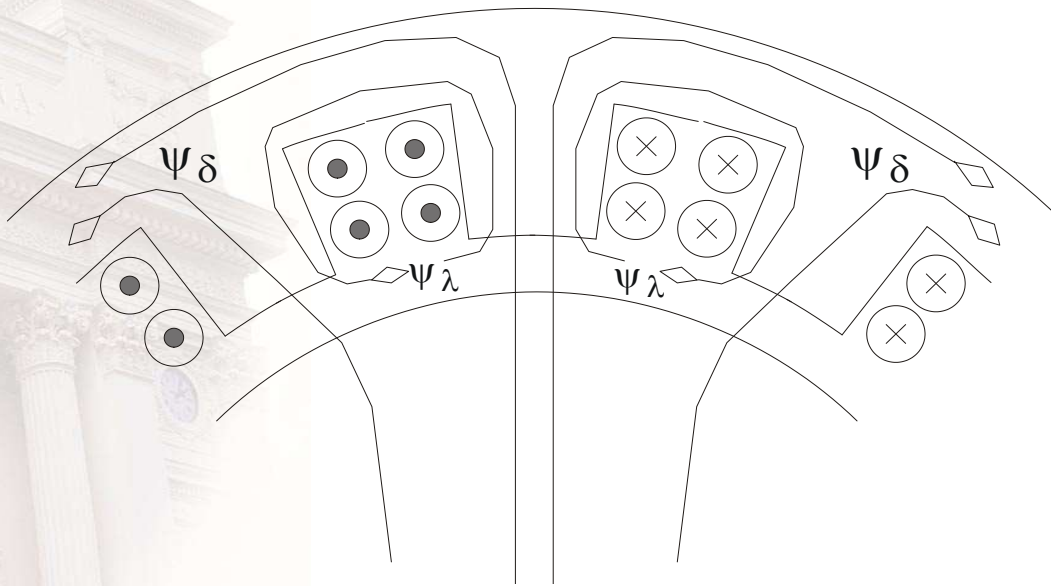
$$\vec{F}_s = \hat{F}_{sx} + j\hat{F}_{sy} = \frac{2}{\pi} \cdot N_{s,eff} \cdot \vec{i}_s = \frac{2}{\pi} \cdot N_{s,eff} \cdot (i_{sx} + ji_{sy})$$

- **Insert in the Torque-equation**

$$T = \frac{\pi}{2} \cdot (\varphi_{\delta x} \cdot \hat{F}_{sy} - \varphi_{\delta y} \cdot \hat{F}_{sx}) = \frac{\pi}{2} \cdot \left(\varphi_{\delta x} \cdot \frac{2}{\pi} \cdot N_{s,eff} \cdot i_{sy} - \varphi_{\delta y} \cdot \frac{2}{\pi} \cdot N_{s,eff} \cdot i_{sx} \right) =$$
$$= \varphi_{\delta x} \cdot N_{s,eff} \cdot i_{sy} - \varphi_{\delta y} \cdot N_{s,eff} \cdot i_{sx} = \psi_{\delta x} \cdot i_{sy} - \psi_{\delta y} \cdot i_{sx} = \vec{\psi}_{\delta} \times \vec{i}_s$$

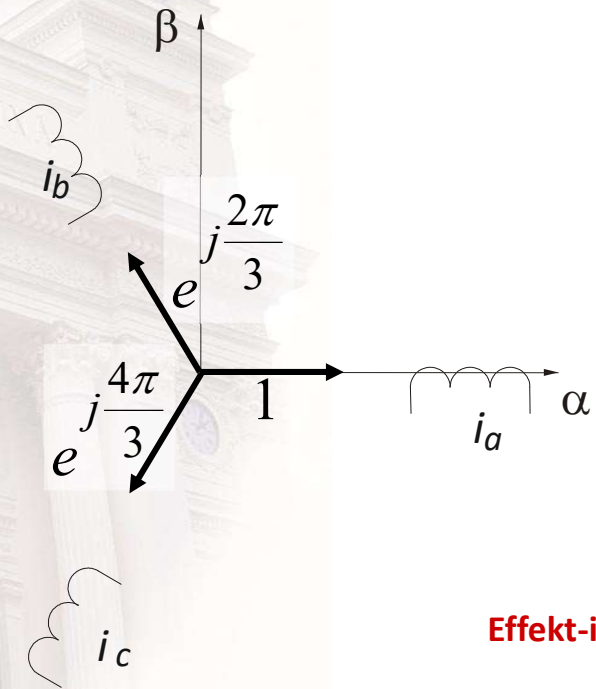
Important conclusion

Leakage inductances



$$\begin{aligned}\psi_{a\lambda} &= N_{s,eff} \cdot \varphi_{a\lambda} = L_{s\lambda} \cdot i_a \\ \psi_{b\lambda} &= N_{s,eff} \cdot \varphi_{b\lambda} = L_{s\lambda} \cdot i_b \\ \psi_{c\lambda} &= N_{s,eff} \cdot \varphi_{c\lambda} = L_{s\lambda} \cdot i_c\end{aligned}$$

The stator voltage equation in the stator reference frame



$$\begin{aligned}
 & \sqrt{\frac{2}{3}} \cdot \left(u_a = R_s \cdot i_a + \frac{d\psi_a}{dt} = R_s \cdot i_a + \frac{d}{dt} (\psi_{\delta a} + L_{s\lambda} \cdot i_a) \right) \\
 & e^{j\frac{2\pi}{3}} \cdot \sqrt{\frac{2}{3}} \cdot \left(u_b = R_s \cdot i_b + \frac{d\psi_b}{dt} = R_s \cdot i_b + \frac{d}{dt} (\psi_{\delta b} + L_{s\lambda} \cdot i_b) \right) \\
 & + e^{j\frac{4\pi}{3}} \cdot \sqrt{\frac{2}{3}} \cdot \left(u_c = R_s \cdot i_c + \frac{d\psi_c}{dt} = R_s \cdot i_c + \frac{d}{dt} (\psi_{\delta c} + L_{s\lambda} \cdot i_c) \right) \\
 \hline
 & \vec{u}_s^{\alpha\beta} = R_s \cdot \vec{i}_s^{\alpha\beta} + \frac{d\vec{\psi}_s^{\alpha\beta}}{dt} = R_s \cdot \vec{i}_s^{\alpha\beta} + \frac{d}{dt} (\vec{\psi}_\delta^{\alpha\beta} + L_{s\lambda} \cdot \vec{i}_s^{\alpha\beta})
 \end{aligned}$$

Effekt-invariants

$$p(t) = u_a \cdot i_a + u_b \cdot i_b + u_c \cdot i_c = u_\alpha \cdot i_\alpha + u_\beta \cdot i_\beta$$

Rotation and multi-phase winding

$$\vec{i}_s^{xy} = i_{sx} + j i_{sy} = i_s e^{j\gamma}$$

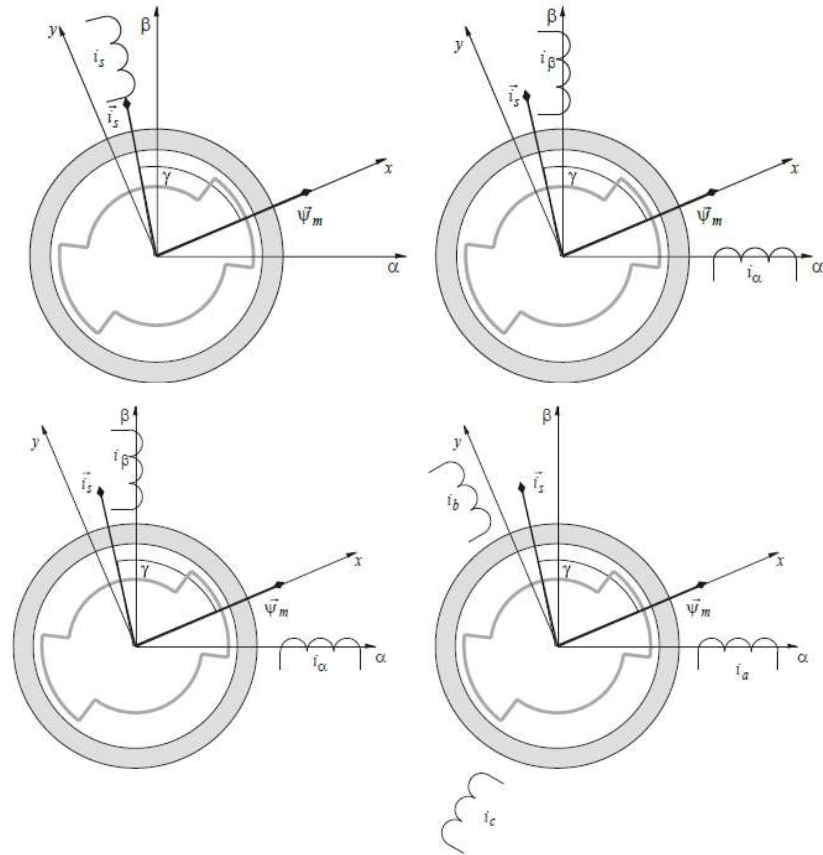
$$\vec{i}_s^{\alpha\beta} = \vec{i}_s^{xy} e^{j\theta_r} = i_s e^{j(\gamma+\theta_r)} = i_{s\alpha} + j i_{s\beta}$$

$$i_{s\alpha} + j i_{s\beta} = i_s \cos(\omega_r t + \gamma) + j i_s \sin(\omega_r t + \gamma)$$

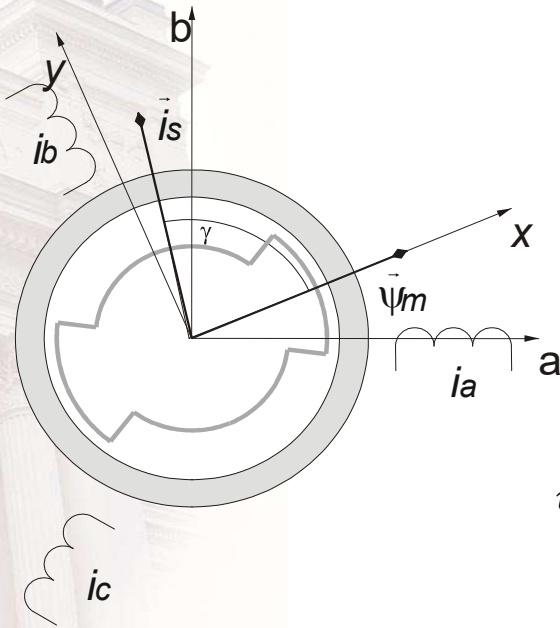
$$i_a = \sqrt{\frac{2}{3}} i_{s\alpha}$$

$$i_b = \sqrt{\frac{2}{3}} \left(-\frac{1}{2} i_{s\alpha} + \frac{\sqrt{3}}{2} i_{s\beta} \right)$$

$$i_c = \sqrt{\frac{2}{3}} \left(-\frac{1}{2} i_{s\alpha} - \frac{\sqrt{3}}{2} i_{s\beta} \right)$$



The stator voltage in the rotor reference frame



$$\vec{u}_s^{xy} = R_s \cdot \vec{i}_s^{xy} + \frac{d}{dt} (\vec{\psi}_\delta^{xy} + L_{s\lambda} \cdot \vec{i}_s^{xy}) + j\omega_r \cdot (\vec{\psi}_\delta^{xy} + L_{s\lambda} \cdot \vec{i}_s^{xy})$$

$$\begin{aligned} u_{sx} &= R_s \cdot i_{sx} + \frac{d}{dt} (\psi_m + L_{mx} \cdot i_{sx} + L_{s\lambda} \cdot i_{sx}) - \omega_r \cdot (L_{my} \cdot i_{sy} + L_{s\lambda} \cdot i_{sy}) = \\ &= R_s \cdot i_{sx} + \frac{d}{dt} (\psi_m + L_{sx} \cdot i_{sx}) - \omega_r \cdot L_{sy} \cdot i_{sy} \\ u_{sy} &= R_s \cdot i_{sy} + \frac{d}{dt} (L_{my} \cdot i_{sy} + L_{s\lambda} \cdot i_{sy}) + \omega_r \cdot (\psi_m + L_{mx} \cdot i_{sx} + L_{s\lambda} \cdot i_{sx}) = \\ &= R_s \cdot i_{sy} + L_{sy} \cdot \frac{di_{sy}}{dt} + \omega_r \cdot (\psi_m + L_{sx} \cdot i_{sx}) \end{aligned}$$



Exercises on MMF distribution (4)

- **PE ExercisesWithSolutions2019b vers 190206**
- **Draw cross-section: EMSM (4.1) & DCM (4.2)**
- **Sine wave MMF: Single (4.3) Dual (4.9) wave**
- **Torque expression (4.10)**
- **Flux vector (4.11) (4.12) + armature current (4.13)**
- **Rotation problem (4.14)**
- **Voltage equation (4.15)**